



**Almond Board of California**

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**Almond Industry Position Report**

**October 2008**

**2008-2009 Crop Year**

Salable	Forecast Million Lbs.	2008-2009	2007-2008	% Change
		8/1 - 10/31 Kernel Wt.	8/1 - 10/31 Kernel Wt.	
1. Carryin August 1, 2008	231.2	231,151,418	133,949,675 *	72.57%
2. Crop Receipts to Date	1,500.0	1,020,162,228	996,969,760	2.33%
3. [3% Loss and Exempt]	<u>45.0</u>	( 30,604,867 )	( 29,909,093 )	
4. New Crop Marketable (2-3)	1,455.0	989,557,361	967,060,667	2.33%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>1,686.2</u>	<u>1,220,708,779</u>	<u>1,101,010,342</u>	10.87%
<b>Shipments by Handlers</b>				
7. Domestic	425.0	113,129,432	110,105,381	2.75%
8. Export	<u>935.0</u>	<u>278,331,326</u>	<u>266,526,295</u>	4.43%
9. Total Shipments	1,360.0	<u>391,460,758</u>	<u>376,631,676</u>	3.94%
10. Forecasted Carryout	<u>326.2</u>			
11. Computed Inventory (6-9)		<u>829,248,021</u>	<u>724,378,666</u>	14.48%
<b>Commitments (sold, not delivered)**</b>				
12. Domestic		201,931,204	180,699,975	11.75%
13. Export		<u>190,723,562</u>	<u>230,350,701</u>	-17.20%
14. Total Committed Shipments		<u>392,654,766</u>	<u>411,050,676</u>	
15. Uncommitted Inventory (11-14)		<u>436,593,255</u>	<u>313,327,990</u>	39.34%

\*\*76% of handlers reported commitments, representing 81.0% of the 2007/2008 crop

<b>MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS</b>							
		2008-2009 Crop Year		2007-2008 Crop Year			
		10/1 - 10/31	8/1 - 10/31	10/1 - 10/31	8/1 - 10/31		
<b>DOMESTIC</b>	Shelled	37,721,198	83,136,525	31,257,297	78,297,578		
	Manufactured	12,877,912	39,523,239	12,349,229	37,074,290		
	Products	170,201	351,038	155,944	455,320		
	Inshell	7,544,457	11,323,295	1,660,489	3,657,840		
	(Interhandler Transfers)	( 13,000,710 )	( 17,208,015 )	( 2,332,105 )	( 5,831,141 )		
	(Industry Purchases)	( 2,013,453 )	( 3,996,650 )	( 1,812,426 )	( 3,548,506 )		
	TOTAL:	<u>43,299,605</u>	<u>113,129,432</u>	29%	<u>41,278,428</u>	<u>110,105,381</u>	29%
<b>EXPORT</b>	Shelled	82,749,537	190,935,068	90,488,523	188,139,207		
	Manufactured	11,966,233	30,670,944	13,425,582	32,810,709		
	Products	6,878	30,297	696	11,330		
	Inshell	<u>19,553,138</u>	<u>56,695,017</u>	<u>14,755,172</u>	<u>45,565,049</u>		
	TOTAL:	<u>114,275,786</u>	<u>278,331,326</u>	71%	<u>118,669,973</u>	<u>266,526,295</u>	71%
<b>NET SHIPMENTS</b>		<u>157,575,391</u>	<u>391,460,758</u>	100%	<u>159,948,401</u>	<u>376,631,676</u>	100%
<b>EXEMPT/INEDIBLE SHIPMENTS</b>		<u>394,756</u>	<u>4,124,625</u>		<u>949,682</u>	<u>7,080,945</u>	





**Almond Board of California  
Quality Control Receipts Report  
Industry Summary  
August 1, 2008 through October 31, 2008**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	23,463,080	21,015,461	153,897	2.30%	0.73%
Avalon	3,591,003	3,246,297	33,242	0.35%	1.02%
Butte	88,255,784	71,483,418	412,495	8.65%	0.58%
Butte/Padre	77,372,889	67,197,524	338,774	7.58%	0.50%
Carmel	125,656,510	105,099,991	650,775	12.32%	0.62%
Carrion	580,928	522,100	6,378	0.06%	1.22%
Fritz	39,013,789	25,715,914	221,238	3.82%	0.86%
Harvey	131,545	129,697	2,100	0.01%	1.62%
Hashem	136,781	117,840	1,114	0.01%	0.95%
Le Grand	45,597	26,639	531	0.00%	1.99%
Livingston	3,879,930	3,290,969	54,347	0.38%	1.65%
Marchini	257,016	228,238	1,050	0.03%	0.46%
Merced	114,789	104,974	1,697	0.01%	1.62%
Mission	14,410,833	9,434,537	43,084	1.41%	0.46%
Mixed	14,169,065	12,495,983	156,641	1.39%	1.25%
Mono	740,025	575,820	6,073	0.07%	1.05%
Monterey	81,955,503	65,169,425	580,622	8.03%	0.89%
Morley	454,278	401,073	1,508	0.04%	0.38%
N43	0	0	0	0.00%	0.00%
Neplus	1,978,643	1,801,820	25,606	0.19%	1.42%
Nonpareil	445,561,030	393,843,083	4,013,887	43.68%	1.02%
Padre	24,275,380	19,922,654	66,743	2.38%	0.34%
Peerless	7,196,689	6,067,098	26,032	0.71%	0.43%
Price	22,759,026	21,061,246	108,649	2.23%	0.52%
Ruby	2,359,487	1,775,346	9,490	0.23%	0.53%
Sauret	58,573	50,388	1,539	0.01%	3.05%
Savana	102,242	99,511	465	0.01%	0.47%
Sonora	19,997,428	17,809,364	286,786	1.96%	1.61%
Thompson	640,186	648,906	9,054	0.06%	1.40%
Tokyo	828,638	363,835	3,447	0.08%	0.95%
Winters	985,840	785,643	7,733	0.10%	0.98%
Wood Colony	18,497,808	17,038,407	101,797	1.81%	0.60%
<b>Major Varieties Sub Total:</b>	<b>1,019,470,315</b>	<b>867,523,201</b>	<b>7,326,794</b>	<b>99.93%</b>	<b>0.84%</b>
<b>Minor Varieties Total:</b>	<b>691,913</b>	<b>733,455</b>	<b>17,495</b>	<b>0.07%</b>	<b>2.39%</b>
<b>Grand Total All Varieties</b>	<b>1,020,162,228</b>	<b>868,256,656</b>	<b>7,344,289</b>	<b>100.00%</b>	<b>0.85%</b>

**This report is subject to further verification of handler's receipts  
and further reconciliation of USDA incoming certificates**

Almond Board of California

<b>Domestic</b>	<b>08/09 vs. 07/08</b>	<b>08/09</b>	<b>07/08</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>
August	-4.5%	33.29	34.85	27.27	24.72	29.56	24.58	19.66	18.11
September	7.5%	36.54	33.98	32.59	26.94	31.31	26.89	26.57	19.80
October	4.9%	43.30	41.28	43.99	33.99	34.74	32.39	32.80	26.60
November			41.80	35.17	28.42	31.47	25.64	31.10	22.30
December			23.96	29.35	22.40	28.02	27.24	23.30	19.90
January			29.11	24.64	20.87	24.21	21.59	23.50	20.80
February			29.25	26.13	18.83	23.57	21.76	21.50	17.20
March			32.70	28.44	25.63	27.29	27.51	23.50	20.00
April			33.09	30.11	23.64	21.87	23.88	31.70	22.60
May			27.89	31.04	26.93	27.52	27.39	25.00	20.60
June			33.57	32.12	27.86	27.73	27.60	21.29	15.00
July			33.29	27.48	23.63	24.27	25.69	11.80	16.40
<b>Total</b>		113.1	394.8	368.3	303.9	331.55	312.16	291.72	239.31

<b>Export</b>	<b>08/09 vs. 07/08</b>	<b>08/09</b>	<b>07/08</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>
August	5.9%	63.39	59.85	31.45	32.72	49.12	42.03	34.30	42.40
September	14.4%	100.67	88.01	77.78	54.59	83.37	71.99	85.70	80.60
October	-3.7%	114.28	118.67	106.39	77.94	95.10	112.52	94.90	92.50
November			87.72	76.30	61.12	71.92	71.12	81.00	56.30
December			70.58	64.84	53.92	61.16	66.36	65.90	50.70
January			68.01	60.58	42.46	53.40	55.45	57.60	48.00
February			56.72	46.95	43.32	45.49	53.94	45.20	40.80
March			58.32	42.12	55.72	48.00	54.48	41.00	37.80
April			62.49	41.00	46.50	36.24	47.46	40.20	34.30
May			60.61	45.67	52.96	39.81	41.89	44.50	33.80
June			69.15	50.16	52.52	38.38	46.14	52.60	39.10
July			66.27	54.56	36.61	30.54	48.73	47.70	25.50
<b>Total</b>		278.3	866.4	697.8	610.4	652.5	712.1	690.6	581.8

<b>Net</b>	<b>08/09 vs. 07/08</b>	<b>08/09</b>	<b>07/08</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>
August	2.1%	96.68	94.70	58.71	57.44	78.68	66.62	54.00	60.50
September	12.5%	137.21	121.99	110.37	81.53	114.68	98.88	112.27	100.41
October	-1.5%	157.58	159.95	150.38	111.93	129.84	144.91	127.70	119.11
November			129.52	111.47	89.55	103.39	96.76	112.10	78.57
December			94.54	94.19	76.32	89.18	93.61	89.20	70.63
January			97.12	85.22	63.33	77.61	77.05	81.10	68.74
February			85.98	73.07	62.15	69.06	75.70	66.70	58.04
March			91.02	70.56	81.36	75.29	81.99	64.50	57.76
April			95.58	71.11	70.14	58.11	71.34	71.90	56.96
May			88.50	76.71	79.88	67.34	69.28	69.50	54.44
June			102.72	82.29	80.38	66.11	73.73	73.89	54.11
July			99.55	82.04	60.24	54.81	74.42	59.50	41.88
<b>Total</b>		391.5	1,261.2	1,066.1	914.2	984.1	1,024.3	982.4	821.1