



Almond Board of California

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Almond Industry Position Report

July 2005

2004-2005 Crop Year

Salable	Forecast Million Lbs.	2004-2005 8/1 - 07/31 Kernel Wt.	2003-2004 8/1 - 07/31 Kernel Wt.	% Change
1. Carryin August 1, 2004	148.9	148,939,777 *	162,044,967	-8.09%
2. Crop Receipts to Date	1,080.0	998,038,106	1,032,944,249	-3.38%
3. [4% Loss Exempt]	43.2	(39,921,524)	(41,317,770)	
4. New Crop Marketable (2-3)	1,036.8	958,116,582	991,626,479	-3.38%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	1,185.7	1,107,056,359	1,153,671,446	-4.04%
Shipments by Handlers				
7. Domestic	300.0	331,553,859	312,160,183	6.21%
8. Export	750.0	652,524,672	712,122,629	-8.37%
9. Total Shipments	1,050.0	984,078,531	1,024,282,812	-3.93%
10. Forecasted Carryout	135.7			
11. Computed Inventory (6-9)		122,977,828	129,388,634	-4.95%
Commitments (sold, not delivered)**				
12. Domestic		36,583,123	40,448,310	-9.56%
13. Export		31,470,848	42,711,479	-26.32%
14. Total Committed Shipments		68,053,971	83,159,789	
15. Uncommitted Inventory (11-14)		54,923,857	46,228,845	18.81%

* Subject to verification through handler audits

**77% of handlers reported commitments, representing 89% of 04/05 Crop

		2004-2005 Crop Year		2003-2004 Crop Year			
		07/1 - 07/31	8/1 - 07/31	07/1 - 07/31	8/1 - 07/31		
DOMESTIC	Shelled	15,870,681	260,368,709	22,324,598	265,250,700		
	Manufactured	13,438,747	128,939,063	10,155,021	118,131,980		
	Products	257,361	3,235,633	257,687	2,984,205		
	Inshell	153,320	4,466,847	179,910	4,267,791		
	(Interhandler Transfers)	(1,991,185)	(34,792,876)	(2,636,210)	(44,676,363)		
	(Industry Purchases)	(3,462,128)	(30,663,517)	(4,591,602)	(33,798,130)		
	TOTAL:	24,266,796	331,553,859	25,689,404	312,160,183	34%	30%
EXPORT	Shelled	20,449,599	473,148,112	38,240,930	540,969,173		
	Manufactured	8,621,035	113,230,161	8,870,542	108,587,102		
	Inshell	1,471,132	66,146,399	1,621,944	62,566,354		
	TOTAL:	30,541,766	652,524,672	48,733,416	712,122,629	66%	70%
NET SHIPMENTS		54,808,562	984,078,531	74,422,820	1,024,282,812	100%	100%
EXEMPT/INEDIBLE SHIPMENTS		122,103	6,207,592	1,102,673	8,009,797		

Source: ABC Form 25

August 10, 2005



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2004 through July 31, 2005**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	14,410,352	14,662,443	193,187	1.44%	1.32%
Avalon	920,408	954,290	13,424	0.09%	1.41%
Butte	122,017,384	122,148,729	1,198,302	12.23%	0.98%
Butte/Padre	51,450,773	51,931,849	266,894	5.16%	0.51%
Carmel	153,278,770	153,575,122	1,656,468	15.36%	1.08%
Carrion	580,947	580,947	24,827	0.06%	4.27%
Fritz	42,992,663	43,322,564	920,494	4.31%	2.12%
Harvey	268,135	268,135	10,493	0.03%	3.91%
Hashem	329,682	505,118	12,673	0.03%	2.51%
Le Grand	229,383	229,383	5,838	0.02%	2.55%
Livingston	5,204,448	5,204,448	67,183	0.52%	1.29%
Marchini	102,459	102,459	1,353	0.01%	1.32%
Merced	412,410	385,696	10,636	0.04%	2.76%
Mission	28,630,437	28,317,757	147,955	2.87%	0.52%
Mixed	24,450,747	24,779,266	852,936	2.45%	3.44%
Mono	854,255	854,256	12,786	0.09%	1.50%
Monterey	66,025,304	65,895,837	1,306,168	6.62%	1.98%
Morley	588,639	588,639	6,098	0.06%	1.04%
N43	225,892	225,891	588	0.02%	0.26%
Neplus	4,962,075	3,942,267	123,536	0.50%	3.13%
Nonpareil	355,837,762	355,863,106	6,102,333	35.65%	1.71%
Norman	107,004	107,004	3,774	0.01%	3.53%
Padre	46,955,531	46,313,639	223,969	4.70%	0.48%
Peerless	7,656,711	7,714,585	64,883	0.77%	0.84%
Price	28,552,433	28,579,428	359,417	2.86%	1.26%
Ruby	5,470,702	5,737,919	52,735	0.55%	0.92%
Sauret	317,935	331,023	7,637	0.03%	2.31%
Savana	172,258	159,170	2,231	0.02%	1.40%
Sonora	19,938,284	19,734,474	586,216	2.00%	2.97%
Thompson	1,535,966	1,594,527	33,388	0.15%	2.09%
Tokyo	514,299	514,300	3,417	0.05%	0.66%
Wood Colony	12,530,080	12,490,489	271,485	1.26%	2.17%
Major Varieties Sub Total:	997,524,128	997,614,760	14,543,324	99.95%	1.46%
Minor Varieties Total:	513,978	334,420	5,323	0.05%	1.59%
Grand Total All Varieties	998,038,106	997,949,180	14,548,647	100.00%	1.46%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Historical Record Breaking Shipments								
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Domestic	04/05	03/04	02/03	01/02	00/01	99/00	98/99	97/98
August	29.56	24.58	19.66	18.11	19.98	19.43	13.80	11.64
September	31.31	26.89	26.57	19.80	18.31	20.91	16.72	19.60
October	34.74	32.39	32.80	26.60	25.96	30.06	17.11	26.09
November	31.47	25.64	31.10	22.30	25.60	26.19	17.77	17.43
December	28.02	27.24	23.30	19.90	13.98	10.38	14.42	12.07
January	24.21	21.59	23.50	20.80	13.71	10.56	9.84	8.27
February	23.57	21.76	21.50	17.20	14.01	16.09	11.17	11.12
March	27.29	27.51	23.50	20.00	14.00	15.99	16.51	5.49
April	21.87	23.88	31.70	22.60	16.49	15.57	11.13	9.77
May	27.52	27.39	25.00	20.60	19.21	14.47	9.82	13.31
June	27.73	27.60	21.29	15.00	15.76	17.75	12.80	10.53
July	24.27	25.69	11.80	16.40	14.10	12.16	15.90	14.28
	331.55	312.16	291.72	239.31	211.11	209.6	166.99	159.6

Export	04/05	03/04	02/03	01/02	00/01	99/00	98/99	97/98
August	49.12	42.03	34.30	42.40	38.30	26.19	38.56	38.69
September	83.37	71.99	85.70	80.60	73.50	72.06	37.92	78.54
October	95.10	112.52	94.90	92.50	83.30	77.32	53.90	63.65
November	71.92	71.12	81.00	56.30	50.10	49.86	33.68	32.93
December	61.16	66.36	65.90	50.70	40.60	45.62	41.51	36.34
January	53.40	55.45	57.60	48.00	35.70	38.51	26.62	30.26
February	45.49	53.94	45.20	40.80	33.10	35.36	27.74	26.91
March	48.00	54.48	41.00	37.80	31.40	30.86	28.95	27.03
April	36.24	47.46	40.20	34.30	30.70	26.17	29.90	26.44
May	39.81	41.89	44.50	33.80	37.70	31.73	27.99	29.74
June	38.38	46.14	52.60	39.10	37.00	35.22	28.65	33.11
July	30.54	48.73	47.70	25.50	37.20	34.05	29.99	28.74
	652.5	712.1	690.6	581.8	528.6	503.0	405.4	452.4

Net	04/05	03/04	02/03	01/02	00/01	99/00	98/99	97/98
August	78.68	66.62	54.00	60.50	58.30	45.60	52.40	50.33
September	114.68	98.88	112.27	100.41	91.77	92.98	54.65	98.15
October	129.84	144.91	127.70	119.11	109.24	107.39	71.03	89.75
November	103.39	96.76	112.10	78.57	75.68	76.07	51.46	50.36
December	89.18	93.61	89.20	70.63	54.63	56.02	55.93	48.42
January	77.61	77.05	81.10	68.74	49.40	49.09	36.47	38.55
February	69.06	75.70	66.70	58.04	47.10	51.46	38.91	38.03
March	75.29	81.99	64.50	57.76	45.40	46.86	45.47	32.53
April	58.11	71.34	71.90	56.96	47.27	41.75	41.04	36.22
May	67.34	69.28	69.50	54.44	56.96	46.20	37.82	43.05
June	66.11	73.73	73.89	54.11	52.78	52.98	41.46	43.65
July	54.81	74.42	59.50	41.88	51.33	46.21	45.90	43.02
	984.1	1,024.3	982.4	821.1	739.9	712.6	572.5	612.1

RECEIPTS BY COUNTY / BY VARIETY 04/05 CROP YEAR

Total Kernel Weight Lbs., By Variety

Almond Board of California
 Period: August 1, 2004 to July 31, 2005

COUNTIES	% CROP	NONPAREIL	CARMEL	BUTTE	MONTEREY	BUTTE/PADRE	PADRE	OTHERS	ALL VARIETIES
COAST COUNTIES	Lbs.	Lbs.	Lbs.	Lbs.	Lbs.	Lbs.	Lbs.	Lbs.	Lbs.
Alameda	0.00%	9,420	0	11,820	0	0	0	0	21,240
Del Norte	0.00%	0	0	18,170	0	0	0	433	18,603
Santa Clara	0.00%	0	6,279	0	0	0	0	0	6,279
COAST TOTALS.....	0.00%	9,420	6,279	29,990	0	0	0	433	46,122
NORTH VALLEY									
Butte	4.51%	17,609,755	4,785,898	5,916,550	102,822	762,672	2,040,857	13,829,959	45,048,513
Colusa	3.80%	12,899,385	3,867,015	8,811,967	562,972	249,074	2,828,021	8,746,803	37,965,237
Glenn	3.72%	15,887,573	5,217,467	6,555,180	267,317	540,968	857,033	7,843,484	37,169,022
Placer	0.00%	0	0	0	0	0	0	500	500
Sacramento	0.01%	37,500	26,645	0	0	0	0	22,875	87,020
Solano	0.17%	756,991	68,755	445,235	0	38,144	42,628	342,114	1,693,867
Sutter	0.46%	1,040,735	572,791	640,473	6,503	468,252	282,821	1,557,694	4,569,269
Tehama	0.69%	3,236,946	860,782	1,371,920	9,573	34,365	163,695	1,255,991	6,933,272
Yolo	0.47%	1,296,086	524,655	979,634	1,805	122,828	152,218	1,605,598	4,682,824
Yuba	0.10%	543,983	38,828	29,411	0	0	0	427,179	1,039,401
NORTH TOTALS.....	13.95%	53,308,954	15,962,836	24,750,370	950,992	2,216,303	6,367,273	35,632,197	139,188,925
SOUTH VALLEY									
Fresno	17.39%	64,146,214	26,526,023	20,856,285	17,431,906	10,534,254	10,524,629	23,510,677	173,529,988
Kern	21.63%	76,290,525	14,956,183	33,478,870	20,979,653	7,696,785	13,675,796	48,743,618	215,821,430
Kings	1.30%	5,026,106	1,235,122	1,739,468	1,095,419	853,559	1,062,833	1,990,243	13,002,750
Madera	9.36%	31,999,259	16,650,825	9,463,637	6,993,025	6,467,491	5,200,950	16,639,475	93,414,662
Merced	12.79%	41,239,824	27,078,742	12,163,228	9,076,935	7,568,046	3,664,937	26,825,388	127,617,100
San Joaquin	5.11%	18,292,163	11,667,389	4,014,261	850,502	4,907,368	590,653	10,681,112	51,003,448
Stanislaus	16.43%	58,012,566	38,033,354	11,483,842	7,139,039	10,926,456	4,238,498	34,108,005	163,941,760
Tulare	2.04%	7,538,075	1,458,369	4,168,778	1,378,366	761,587	988,070	4,089,750	20,382,995
SOUTH TOTALS.....	86.05%	302,544,732	137,606,007	97,368,369	64,944,845	49,715,546	39,946,366	166,588,268	858,714,133
YTD TOTALS.....	100.00%	355,863,106	153,575,122	122,148,729	65,895,837	51,931,849	46,313,639	202,220,898	997,949,180

Source: U.S.D.A. Form FV193, Report of Inedible Content of Almond Receipts

INEDIBLES BY COUNTY / BY VARIETY 04/05 CROP YEAR
 Total Inedible Kernel Weight Divided By Total Kernel Weight for Percentage

Almond Board of California
 Period: August 1, 2004 to July 31, 2005

COUNTIES	NONPAREIL		CARMEL		BUTTE		MONTEREY		BUTTE/PADRE		PADRE		ALL OTHERS		ALL VARIETIES	
	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%
<u>COAST COUNTIES</u>																
Alameda	154	1.63%	0	0.00%	88	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	242	1.14%
Del Norte	0	0.00%	0	0.00%	267	0.00%	0	0.00%	0	0.00%	0	0.00%	76	17.55%	343	1.84%
Santa Clara	0	0.00%	18	0.29%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	18	0.29%
COAST TOTALS.....	154	1.63%	18	0.29%	355	0.00%	0	0.00%	0	0.00%	0	0.00%	76	17.55%	603	1.31%
<u>NORTH VALLEY</u>																
Butte	309,552	1.76%	50,275	1.05%	36,957	0.62%	1,253	1.22%	4,403	0.58%	9,042	0.44%	243,066	1.76%	654,548	1.45%
Colusa	232,618	1.80%	71,181	1.84%	129,991	1.48%	11,347	2.02%	3,383	1.36%	15,724	0.56%	185,965	2.13%	650,209	1.71%
Glenn	291,781	1.84%	111,626	2.14%	72,656	1.11%	9,003	3.37%	1,661	0.31%	2,944	0.34%	148,916	1.90%	638,587	1.72%
Placer	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	3	0.60%	3	0.60%
Sacramento	148	0.39%	76	0.29%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	48	0.21%	272	0.31%
Solano	15,072	1.99%	308	0.45%	1,827	0.41%	0	0.00%	132	0.35%	109	0.00%	6,002	1.75%	23,450	1.38%
Sutter	18,124	1.74%	5,637	0.98%	2,327	0.36%	25	0.00%	1,547	0.33%	432	0.15%	22,232	1.43%	50,324	1.10%
Tehama	70,076	2.16%	9,866	1.15%	10,624	0.77%	225	2.35%	159	0.46%	1,131	0.69%	41,312	3.29%	133,393	1.92%
Yolo	32,394	2.50%	9,816	1.87%	9,523	0.97%	110	0.00%	704	0.57%	1,272	0.84%	25,742	1.60%	79,561	1.70%
Yuba	13,361	2.46%	25	0.06%	250	0.85%	0	0.00%	0	0.00%	0	0.00%	5,691	1.33%	19,327	1.86%
NORTH TOTALS.....	983,126	1.84%	258,810	1.62%	264,155	1.07%	21,963	2.31%	11,989	0.54%	30,654	0.48%	678,977	1.91%	2,249,674	1.62%
<u>SOUTH VALLEY</u>																
Fresno	1,355,142	2.11%	359,930	1.36%	264,613	1.27%	426,794	2.45%	45,229	0.43%	56,109	0.53%	871,698	3.71%	3,379,515	1.95%
Kern	1,402,696	1.84%	218,760	1.46%	391,265	1.17%	404,789	1.93%	64,995	0.84%	61,542	0.45%	1,006,680	2.07%	3,550,727	1.65%
Kings	120,722	2.40%	64,009	5.18%	29,026	1.67%	24,958	2.28%	5,765	0.68%	3,911	0.37%	45,973	2.31%	294,364	2.26%
Madera	529,990	1.66%	274,514	1.65%	75,465	0.80%	115,622	1.65%	41,479	0.64%	25,850	0.50%	244,781	1.47%	1,307,701	1.40%
Merced	590,218	1.43%	185,263	0.68%	58,749	0.48%	175,354	1.93%	42,698	0.56%	29,746	0.81%	364,301	1.36%	1,446,329	1.13%
San Joaquin	246,958	1.35%	60,717	0.52%	14,815	0.37%	6,243	0.73%	16,479	0.34%	905	0.15%	82,465	0.77%	428,582	0.84%
Stanislaus	690,107	1.19%	214,492	0.56%	48,850	0.43%	99,562	1.39%	34,211	0.31%	10,721	0.25%	421,846	1.24%	1,519,789	0.93%
Tulare	183,220	2.43%	19,955	1.37%	51,009	1.22%	30,883	2.24%	4,049	0.53%	4,531	0.46%	77,716	1.90%	371,363	1.82%
SOUTH TOTALS.....	5,119,053	1.69%	1,397,640	1.02%	933,792	0.96%	1,284,205	1.98%	254,905	0.51%	193,315	0.48%	3,115,460	1.87%	12,298,370	1.43%
YTD TOTALS.....	6,102,333	1.71%	1,656,468	1.08%	1,198,302	0.98%	1,306,168	1.98%	266,894	0.51%	223,969	0.48%	3,794,513	1.88%	14,548,647	1.46%