



Almond Board of California

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Almond Industry Position Report

April 2005

2004-2005 Crop Year

<u>Salable</u>	<u>Forecast</u> <u>Million Lbs.</u>	<u>2004-2005</u> <u>8/1 - 04/30</u> <u>Kernel Wt.</u>	<u>2003-2004</u> <u>8/1 - 04/30</u> <u>Kernel Wt.</u>	<u>% Change</u>
1. Carryin August 1, 2004	148.9	148,939,777 *	162,044,967	-8.09%
2. Crop Receipts to Date	1,080.0	997,868,493	1,032,397,009	-3.34%
3. [4% Loss Exempt]	<u>43.2</u>	(<u>39,914,740</u>)	(<u>41,295,880</u>)	
4. New Crop Marketable (2-3)	1,036.8	957,953,753	991,101,129	-3.34%
5. [Reserve]	<u>n/a</u>	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>1,185.7</u>	<u>1,106,893,530</u>	<u>1,153,146,096</u>	-4.01%
<u>Shipments by Handlers</u>				
7. Domestic	300.0	252,029,699	231,483,588	8.88%
8. Export	<u>750.0</u>	<u>543,794,007</u>	<u>575,362,505</u>	-5.49%
9. Total Shipments	1,050.0	<u>795,823,706</u>	<u>806,846,093</u>	-1.37%
10. Forecasted Carryout	<u>135.7</u>			
11. Computed Inventory (6-9)		<u>311,069,824</u>	<u>346,300,003</u>	-10.17%
<u>Commitments (sold, not delivered)**</u>				
12. Domestic		81,497,687	80,374,586	1.40%
13. Export		<u>71,866,163</u>	<u>93,496,951</u>	-23.14%
14. Total Committed Shipments		<u>153,363,850</u>	<u>173,871,537</u>	
15. Uncommitted Inventory (11-14)		<u>157,705,974</u>	<u>172,428,466</u>	-8.54%

* Subject to verification through handler audits

**79% of handlers reported commitments, representing 90% of 04/05 Crop

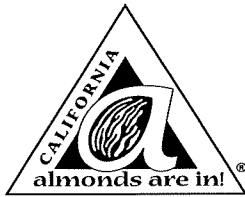
		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS			
		<u>2004-2005 Crop Year</u>		<u>2003-2004 Crop Year</u>	
		<u>04/1 - 04/30</u>	<u>8/1 - 04/30</u>	<u>04/1 - 04/30</u>	<u>8/1 - 04/30</u>
<u>DOMESTIC</u>	Shelled	17,517,439	204,048,490	23,230,328	193,332,093
	Manufactured	10,312,771	92,837,196	9,699,681	88,063,616
	Products	276,325	2,456,173	219,980	2,225,868
	Inshell	-6,528	3,533,122	79,646	3,394,700
	(Interhandler Transfers)	(2,746,582)	(28,887,631)	(5,477,709)	(31,477,010)
	(Industry Purchases)	(<u>3,483,165</u>)	(<u>21,957,651</u>)	(<u>3,872,450</u>)	(<u>24,055,679</u>)
	TOTAL:	<u>21,870,260</u>	<u>252,029,699</u> 32%	<u>23,879,476</u>	<u>231,483,588</u> 29%
<u>EXPORT</u>	Shelled	27,393,444	396,968,928	36,503,280	435,637,665
	Manufactured	6,792,242	86,758,771	8,760,283	82,740,571
	Inshell	<u>2,053,344</u>	<u>60,066,308</u>	<u>2,196,899</u>	<u>56,984,269</u>
	TOTAL:	<u>36,239,030</u>	<u>543,794,007</u> 68%	<u>47,460,462</u>	<u>575,362,505</u> 71%
<u>NET SHIPMENTS</u>		<u>58,109,290</u>	<u>795,823,706</u> 100%	<u>71,339,938</u>	<u>806,846,093</u> 100%
<u>EXEMPT/INEDIBLE SHIPMENTS</u>		<u>326,124</u>	<u>5,780,955</u>	<u>828,547</u>	<u>6,145,037</u>

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

+/-	Crop Year 2004-2005				Crop Year 2003-2004			
	Destination	Shelled	Inshell	%	Destination	Shelled	Inshell	%
North America 5.44%	0.5% Canada	23,057,912	282,155	4.29%	Canada	21,899,555	501,718	3.89%
	Mexico	6,239,555	0	1.15%	Mexico	7,029,163	0	1.22%
	Total	29,297,467	282,155		Total	28,928,718	501,718	
Central America 0.00%	n/a Costa Rica	***	0	0.00%	Costa Rica	40,125	0	0.01%
	Guatemala	***	0	0.00%	Guatemala	6,400	2,915	0.00%
	Others	***	0	0.00%	Others	56,035	0	0.01%
	Total	0	0		Total	102,560	2,915	
Caribbean 0.00%	n/a Others	***	0	0.00%	Others	***	0	0.00%
	Total	0	0		Total	0	0	
South America 0.39%	-8.6% Argentina	7,202	24,393	0.01%	Argentina	***	***	0.00%
	Brazil	36,000	96,769	0.02%	Brazil	222,800	75,019	0.05%
	Chile	1,625,118	0	0.30%	Chile	1,012,830	59,666	0.19%
	Venezuela	255,000	0	0.05%	Venezuela	694,375	0	0.12%
	Others	68,187	0	0.01%	Others	192,867	54,775	0.04%
	Total	1,991,507	121,162		Total	2,122,872	189,460	
	Western Europe 58.06%	-4.4% Belgium	15,003,479	0	2.76%	Belgium	18,150,959	0
Denmark	6,469,445	0	1.19%	Denmark	7,079,563	0	1.23%	
Finland	766,880	0	0.14%	Finland	985,859	0	0.17%	
France	30,671,747	51,925	5.65%	France	34,723,596	62,563	6.05%	
Germany	65,441,493	29,779	12.04%	Germany	69,013,702	67,575	12.01%	
Greece	14,582,323	259,192	2.73%	Greece	14,990,832	464,154	2.69%	
Italy	37,651,200	941,903	7.10%	Italy	34,159,097	1,544,289	6.21%	
Luxemburg	***	0	0.00%	Luxemburg	346,441	0	0.06%	
Malta & Gozo	***	0	0.00%	Malta & Gozo	46,869	0	0.01%	
Netherlands	29,004,081	0	5.33%	Netherlands	21,253,160	14,432	3.70%	
Norway	3,292,894	0	0.61%	Norway	3,712,292	0	0.65%	
Portugal	1,546,200	0	0.28%	Portugal	986,000	0	0.17%	
Spain	85,191,534	1,119,390	15.87%	Spain	97,766,005	15,750	16.99%	
Sweden	4,400,057	0	0.81%	Sweden	3,842,910	0	0.67%	
Switzerland	3,509,315	0	0.65%	Switzerland	3,318,698	0	0.58%	
United Kingdom	15,750,359	0	2.90%	United Kingdom	17,454,013	31,581	3.04%	
Others	36,259	0	0.01%	Others	68,400	0	0.01%	
Total	313,317,266	2,402,189		Total	327,898,396	2,200,344		
Eastern Europe 4.23%	-4.1% Bulgaria	859,500	0	0.16%	Bulgaria	1,057,000	0	0.18%
	Czech Republic	1,943,708	2,470	0.36%	Czech Republic	4,142,957	0	0.72%
	Estonia	297,600	0	0.05%	Estonia	***	0	0.00%
	Hungary	484,000	0	0.09%	Hungary	652,901	0	0.11%
	Latvia	4,043,500	0	0.74%	Latvia	2,482,650	0	0.43%
	Lithuania	793,500	0	0.15%	Lithuania	620,000	0	0.11%
	Poland	1,695,773	0	0.31%	Poland	1,641,273	0	0.29%
	Romania	72,496	33,217	0.02%	Romania	0	0	0.00%
	Russia	12,411,925	15,400	2.29%	Russia	12,697,371	29,638	2.21%
	Slovenia	80,584	0	0.01%	Slovenia	***	0	0.00%
	Ukraine	***	0	0.00%	Ukraine	115,500	0	0.02%
	Others	293,961	0	0.05%	Others	571,789	0	0.10%
	Total	22,976,547	51,087		Total	23,981,441	29,638	
	Middle East 7.20%	-11.7% Bahrain	313,120	0	0.06%	Bahrain	281,625	0
Cyprus		227,500	37,129	0.05%	Cyprus	317,000	6,601	0.06%
Israel		4,213,377	448,491	0.86%	Israel	5,386,175	836,347	1.08%
Jordan		1,393,800	265,497	0.31%	Jordan	1,837,500	290,554	0.37%
Kuwait		589,250	32,400	0.11%	Kuwait	1,439,173	8,572	0.25%
Lebanon		2,683,550	0	0.49%	Lebanon	3,308,550	28,923	0.58%
Saudi Arabia		2,743,700	206,058	0.54%	Saudi Arabia	6,055,788	255,926	1.10%
Turkey		1,126,000	3,617,303	0.87%	Turkey	1,906,370	2,121,840	0.70%
United Arab Emirates		20,171,335	952,675	3.88%	United Arab Emirates	18,991,125	1,187,672	3.51%
Others		117,000	0	0.02%	Others	71,395	2,847	0.01%
Total		33,578,632	5,559,553		Total	39,594,701	4,739,282	
Asia 23.14%	-6.3% China	10,297,665	5,201,110	2.85%	China	13,806,620	7,268,692	3.66%
	India	1,234,402	45,739,977	8.64%	India	1,078,434	41,549,947	7.41%
	Indonesia	365,255	0	0.07%	Indonesia	346,625	0	0.06%
	Japan	43,790,112	2,099	8.05%	Japan	50,796,490	64,906	8.84%
	Malaysia	1,646,650	0	0.30%	Malaysia	1,531,675	0	0.27%
	Pakistan	218,100	0	0.04%	Pakistan	438,500	0	0.08%
	Philippines	148,275	0	0.03%	Philippines	183,275	0	0.03%
	Singapore	1,734,450	53,875	0.33%	Singapore	1,433,225	0	0.25%
	South Korea	9,241,561	0	1.70%	South Korea	9,742,300	0	1.69%
	Taiwan	4,310,075	216,663	0.83%	Taiwan	4,210,681	271,960	0.78%
	Thailand	1,612,200	0	0.30%	Thailand	1,349,825	68	0.23%
	Others	31,500	0	0.01%	Others	164,000	0	0.03%
	Total	74,630,245	51,213,724		Total	85,081,650	49,155,573	
New Zealand 0.27%	9.10% New Zealand	1,331,726	162,423	0.27%	New Zealand	1,369,501	0	0.24%
	Total	1,331,726	162,423		Total	1,369,501	0	
Australia 0.51%	-28.43% Australia	2,789,760	0	0.51%	Australia	3,890,300	7,875	0.68%
Africa 0.73%	-26.88% Algeria	738,000	0	0.14%	Algeria	2,300,700	0	0.40%
	Canary Islands	80,000	0	0.01%	Canary Islands	194,250	0	0.03%
	Egypt	1,190,281	274,015	0.27%	Egypt	971,550	157,464	0.20%
	South Africa	1,387,493	0	0.26%	South Africa	1,372,711	0	0.24%
	Tunisia	0	0	0.00%	Tunisia	430,000	0	0.07%
	Others	325,587	0	0.06%	Others	37,586	0	0.01%
Total	3,721,361	274,015		Total	5,308,797	157,464		
Others 0.02% 100.00%	n/a Others	93,188	0	0.02%	Others	101,300	0	0.02%
	TOTAL DELIVERIES	483,727,699	60,066,308	100.00%	TOTAL DELIVERIES	518,378,236	56,984,269	100.00%

***In Others (Named Countries Received Almonds From Three or More Handlers)



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2004 through April 30, 2005**

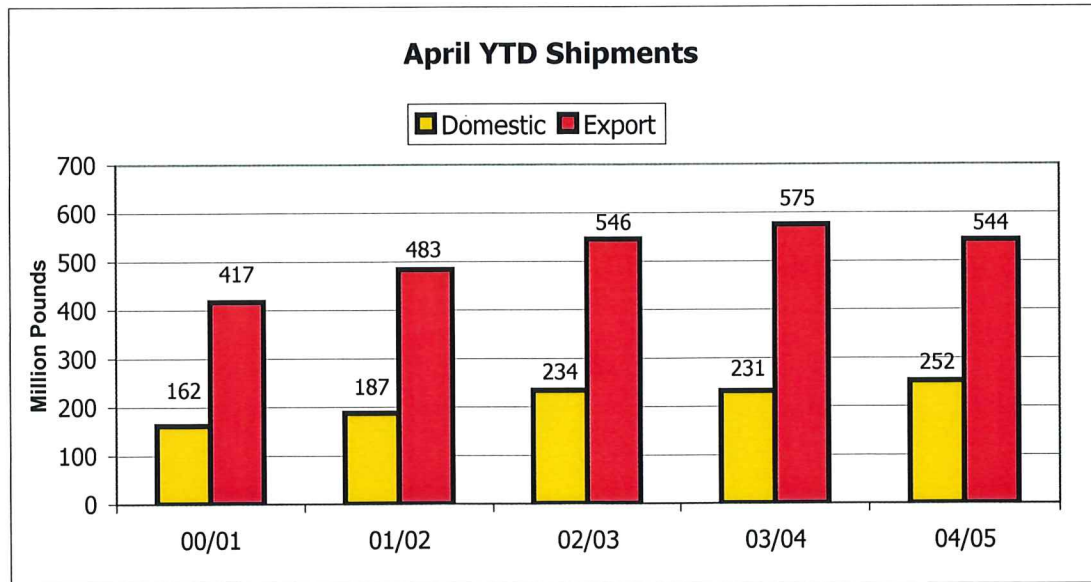
Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	14,410,352	14,653,660	191,598	1.44%	1.31%
Avalon	920,408	954,290	13,424	0.09%	1.41%
Butte	122,427,072	121,789,195	1,198,082	12.27%	0.98%
Butte/Padre	50,906,019	51,886,111	268,382	5.10%	0.52%
Carmel	153,472,121	153,400,429	1,645,450	15.38%	1.07%
Carrion	580,947	577,288	24,636	0.06%	4.27%
Fritz	43,026,767	42,864,225	915,420	4.31%	2.14%
Harvey	268,135	268,135	10,493	0.03%	3.91%
Hashem	329,682	505,118	12,673	0.03%	2.51%
Le Grand	229,383	229,383	5,838	0.02%	2.55%
Livingston	5,272,583	5,204,448	67,183	0.53%	1.29%
Marchini	102,459	102,459	1,353	0.01%	1.32%
Merced	412,410	385,696	10,636	0.04%	2.76%
Mission	28,638,944	28,239,244	148,406	2.87%	0.53%
Mixed	24,269,671	24,709,083	870,288	2.43%	3.52%
Mono	854,255	854,256	12,786	0.09%	1.50%
Monterey	65,934,353	65,718,447	1,300,186	6.61%	1.98%
Morley	588,639	616,911	6,564	0.06%	1.06%
N43	225,892	225,891	588	0.02%	0.26%
Neplus	4,962,396	3,940,373	123,521	0.50%	3.13%
Nonpareil	355,852,672	355,876,449	6,100,472	35.66%	1.71%
Norman	107,005	107,004	3,774	0.01%	3.53%
Padre	46,921,867	46,442,681	224,773	4.70%	0.48%
Peerless	7,656,770	7,696,679	63,788	0.77%	0.83%
Price	28,542,345	28,612,066	360,310	2.86%	1.26%
Ruby	5,470,701	5,700,674	52,432	0.55%	0.92%
Sauret	317,935	331,023	7,637	0.03%	2.31%
Savana	172,258	159,170	2,231	0.02%	1.40%
Sonora	19,904,113	19,665,603	585,493	1.99%	2.98%
Thompson	1,535,966	1,600,290	33,340	0.15%	2.08%
Tokyo	514,299	514,300	3,417	0.05%	0.66%
Wood Colony	12,526,096	12,490,489	271,485	1.26%	2.17%
Major Varieties Sub Total:	997,354,515	996,321,070	14,536,659	99.95%	1.46%
Minor Varieties Total:	513,978	334,420	5,323	0.05%	1.59%
Grand Total All Varieties	997,868,493	996,655,490	14,541,982	100.00%	1.46%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California

Almond Receipts History						
Percent Received by Handlers YTD By Month						
Month	99/00	00/01	01/02	02/03	03/04	AVG %
August 31	2.1%	10.4%	13.4%	7.8%	4.5%	7.6%
September 30	33.2%	45.7%	47.1%	39.1%	38.7%	40.7%
October 31	68.7%	81.2%	81.5%	71.1%	71.2%	74.7%
November 30	90.6%	96.0%	93.2%	87.9%	88.5%	91.2%
December 31	97.9%	99.8%	98.7%	96.3%	95.5%	97.6%
January 31	99.3%	99.6%	99.7%	99.1%	98.3%	99.2%
February 28	99.6%	99.8%	99.8%	99.4%	99.2%	99.6%
March 31	99.7%	99.9%	99.9%	99.6%	99.8%	99.8%
April 30	99.8%	99.8%	99.9%	99.9%	100.0%	99.9%
May 31	99.9%	100.0%	99.9%	99.9%	100.0%	99.9%
June 30	99.9%	100.0%	100.0%	100.0%	100.0%	100.0%
July 31 Lbs.(mil)	829.9	698.4	824.1	1083.7	1032.9	100.0%

Almond Shipment History						
Percent Shipped YTD By Month						
Month	99/00	00/01	01/02	02/03	03/04	AVG %
August 31	6.4%	7.9%	7.4%	5.5%	6.5%	6.7%
September 30	19.4%	20.3%	19.6%	16.9%	16.2%	18.5%
October 31	34.5%	35.1%	34.1%	29.9%	30.3%	32.8%
November 30	8.2%	45.3%	43.7%	41.3%	39.8%	35.6%
December 31	53.0%	52.7%	52.3%	50.4%	48.9%	51.5%
January 31	59.9%	59.3%	60.7%	58.7%	56.4%	59.0%
February 28	67.2%	65.7%	67.7%	65.5%	63.8%	66.0%
March 31	73.7%	71.8%	74.8%	72.0%	71.8%	72.8%
April 30	79.6%	78.2%	81.7%	79.3%	78.8%	79.5%
May 31	86.1%	85.9%	88.3%	86.4%	85.5%	86.5%
June 30	93.5%	93.1%	94.9%	93.9%	92.7%	93.6%
July 31 Lbs.(mil)	712.6	739.8	821.1	982.4	1024.3	100.00%



Record-Breakers

Domestic	04/05	03/04	02/03	01/02	00/01	99/00	98/99	97/98	96/97	95/96
August	29.56	24.58	19.66	18.11	19.98	19.43	13.80	11.64	9.98	13.95
September	31.31	26.89	26.57	19.80	18.31	20.91	16.72	19.60	11.99	15.18
October	34.74	32.39	32.80	26.60	25.96	30.06	17.11	26.09	16.51	13.35
November	31.47	25.64	31.10	22.30	25.60	26.19	17.77	17.43	12.73	13.97
December	28.02	27.24	23.30	19.90	13.98	10.38	14.42	12.07	12.73	10.57
January	24.21	21.59	23.50	20.80	13.71	10.56	9.84	8.27	13.09	9.48
February	23.57	21.76	21.50	17.20	14.01	16.09	11.17	11.12	10.68	8.68
March	27.29	27.51	23.50	20.00	14.00	15.99	16.51	5.49	6.01	10.38
April	21.87	23.88	31.70	22.60	16.49	15.57	11.13	9.77	9.18	8.97
May		27.39	25.00	20.60	19.21	14.47	9.82	13.31	7.90	6.82
June		27.60	21.29	15.00	15.76	17.75	12.80	10.53	9.43	8.44
July		25.69	11.80	16.40	14.10	12.16	15.90	14.28	7.57	12.94
	252.02	312.16	291.72	239.31	211.11	209.6	166.99	159.6	9.64	132.7
									137.4	

Export	04/05	03/04	02/03	01/02	00/01	99/00	98/99	97/98	96/97	95/96
August	49.11	42.03	34.30	42.40	38.30	26.19	38.56	38.69	32.44	39.54
September	83.37	71.99	85.70	80.60	73.50	72.06	37.92	78.54	75.34	36.62
October	95.10	112.52	94.90	92.50	83.30	77.32	53.90	63.65	66.71	36.50
November	71.92	71.12	81.00	56.30	50.10	49.86	33.68	32.93	35.95	26.44
December	61.16	66.36	65.90	50.70	40.60	45.62	41.51	36.34	34.79	25.29
January	53.40	55.45	57.60	48.00	35.70	38.51	26.62	30.26	28.31	25.08
February	45.49	53.94	45.20	40.80	33.10	35.36	27.74	26.91	25.25	24.21
March	48.00	54.48	41.00	37.80	31.40	30.86	28.95	27.03	18.67	20.56
April	36.24	47.46	40.20	34.30	30.70	26.17	29.90	26.44	17.35	19.7
May		41.89	44.50	33.80	37.70	31.73	27.99	29.74	15.94	28.07
June		46.14	52.60	39.10	37.00	35.22	28.65	33.11	13.3	22.92
July		48.73	47.70	25.50	37.20	34.05	29.99	28.74	20.98	30.07
	543.79	712.1	690.6	581.8	528.6	503.0	405.4	452.4	10.75	335.0
									395.8	

Net	04/05	03/04	02/03	01/02	00/01	99/00	98/99	97/98	96/97	95/96
August	78.67	66.62	54.00	60.50	58.30	45.60	52.40	50.33	42.43	53.50
September	114.68	98.88	112.27	100.41	91.77	92.98	54.65	98.15	87.34	51.81
October	129.84	144.91	127.70	119.11	109.24	107.39	71.03	89.75	83.24	49.85
November	103.39	96.76	112.10	78.57	75.68	76.07	51.46	50.36	48.69	40.42
December	89.18	93.61	89.20	70.63	54.63	56.02	55.93	48.42	47.53	35.87
January	77.61	77.05	81.10	68.74	49.40	49.09	36.47	38.55	41.41	34.57
February	69.06	75.70	66.70	58.04	47.10	51.46	38.91	38.03	35.94	32.90
March	75.29	81.99	64.50	57.76	45.40	46.86	45.47	32.53	24.69	30.95
April	58.11	71.34	71.90	56.96	47.27	41.75	41.04	36.22	26.53	28.68
May		69.28	69.50	54.44	56.96	46.20	37.82	43.05	23.85	34.91
June		73.73	73.89	54.11	52.78	52.98	41.46	43.65	22.74	31.37
July		74.42	59.50	41.88	51.33	46.21	45.90	43.02	28.56	43.02
	795.81	1,024.3	982.4	821.1	739.9	712.6	572.5	612.1	20.40	467.8
									533.3	