



Almond Board of California
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Almond Industry Position Report

August 1997

1997-98 Crop Year

	Forecast mil lbs.	1997-98 8/1 - 8/31 Kernel Wt.	1996-97 8/1 - 8/31 Kernel Wt.	% Change
Salable				
1. Carryin August 1, 1997	48.3	48,287,428 *	92,798,770	-47.97%
2. Crop Receipts To Date	680.0	142,510,843	84,436,916	68.78%
3. [4% Loss & Exempt]	27.2	5,700,434	3,377,477	
4. New Crop Marketable (2-3)	652.8	136,810,409	81,059,439	
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	701.1	185,097,837	173,858,209	6.46%
Shipments by Handlers				
7. Domestic	160.0	11,645,541	9,985,862	16.62%
8. Export	430.0	38,692,590	32,442,204	19.27%
9. Total	590.0	50,338,131	42,428,066	
10. Estimated Salable Carryout	111.1	n/a	n/a	
11. Computed Inventory (6-9)	n/a	134,759,706	131,430,143	2.53%
Commitments (sold, not delivered)**				
12. Domestic		69,639,797	24,635,182	
13. Export		93,300,744	58,273,809	
14. Total	**	162,940,541	82,908,991	
15. Uncommitted Inventory (11 - 14)		(28,180,835)	48,521,152	

* Subject to verification through handler audits.

** 68% of handlers reported commitments on their Form 25. Those handlers reporting committed inventory handled 65% of last year's crop.

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		1997-98 Crop Year		1996-97 Crop Year	
		8/1 - 8/31	8/1 - 8/31	8/1 - 8/31	8/1 - 8/31
<u>DOMESTIC</u>	Shelled	9,649,618	9,649,618	6,606,754	6,606,754
	Manufactured	3,759,512	3,759,512	3,630,681	3,630,681
	Products	160,061	160,061	160,393	160,393
	Inshell	23,495	23,495	197,728	197,728
	[Interhandler Transfers]	(887,710)	(887,710)	(18,965)	(18,965)
	[Industry Purchases]	(1,059,435)	(1,059,435)	(590,729)	(590,729)
	<u>TOTAL</u>	<u>11,645,541</u>	<u>11,645,541</u>	<u>9,985,862</u>	<u>9,985,862</u>
<u>EXPORT</u>	Shelled	27,441,851	27,441,851	20,448,206	20,448,206
	Manufactured	5,836,668	5,836,668	10,969,326	10,969,326
	Inshell	5,414,071	5,414,071	1,024,672	1,024,672
	<u>TOTAL</u>	<u>38,692,590</u>	<u>38,692,590</u>	<u>32,442,204</u>	<u>32,442,204</u>
<u>NET SHIPMENTS</u>		<u>50,338,131</u>	<u>50,338,131</u>	<u>42,428,066</u>	<u>42,428,066</u>
<u>EXEMPT/INEDIBLE SHIPMENTS</u>		<u>698,248</u>	<u>698,248</u>	<u>1,215,444</u>	<u>1,215,444</u>

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

Crop Year 1997-98 08/01/97 through 08/31/97				:	Crop Year 1996-97 08/01/96 through 08/31/96					
Country	Shelled	Inshell	%	:	Country	Shelled	Inshell	%		
North America				:						
Canada	1,384,744	0	3.58%	:	Canada	1,088,225	0	3.35%		
Mexico	485,600	0	1.26%	:	Mexico	79,800	0	0.25%		
Total	<u>1,870,344</u>	<u>0</u>		:	Total	<u>1,168,025</u>	<u>0</u>			
Central America				:						
Others	0	0	0.00%	:	Others	150	0	0.00%		
Total	<u>0</u>	<u>0</u>		:	Total	<u>150</u>	<u>0</u>			
Caribbean				:						
Others	4,301	0	0.01%	:	Others	0	0	0.00%		
Total	<u>4,301</u>	<u>0</u>		:	Total	<u>0</u>	<u>0</u>			
South America				:						
Argentina	0	0	0.00%	:	Argentina	0	***	0.00%		
Brazil	***	0	0.00%	:	Brazil	37,125	0	0.11%		
Others	88,668	0	0.23%	:	Others	16,041	15,400	0.10%		
Total	<u>88,668</u>	<u>0</u>		:	Total	<u>53,166</u>	<u>15,400</u>			
Western Europe				:						
Austria	***	0	0.00%	:	Austria	131,000	0	0.40%		
Belgium	1,642,700	0	4.25%	:	Belgium	1,337,000	0	4.12%		
Denmark	1,103,863	0	2.85%	:	Denmark	901,483	0	2.78%		
Finland	128,675	0	0.33%	:	Finland	237,100	0	0.73%		
France	3,920,061	0	10.13%	:	France	3,490,450	77,700	11.00%		
Germany	9,884,379	43,000	25.66%	:	Germany	9,935,815	0	30.63%		
Greece	210,000	0	0.54%	:	Greece	201,500	0	0.62%		
Italy	722,000	0	1.87%	:	Italy	756,950	15,400	2.38%		
Netherlands	1,688,713	0	4.36%	:	Netherlands	1,478,627	0	4.56%		
Norway	115,200	0	0.30%	:	Norway	138,484	0	0.43%		
Portugal	0	0	0.00%	:	Portugal	0	0	0.00%		
Spain	3,784,000	43,000	9.89%	:	Spain	3,496,450	0	10.78%		
Sweden	743,150	0	1.92%	:	Sweden	226,625	0	0.70%		
Switzerland	258,750	0	0.67%	:	Switzerland	***	0	0.00%		
United Kingdom	1,792,787	0	4.63%	:	United Kingdom	1,960,493	0	6.04%		
Others	33,250	0	0.09%	:	Others	139,063	0	0.43%		
Total	<u>26,027,528</u>	<u>86,000</u>		:	Total	<u>24,431,040</u>	<u>93,100</u>			
Eastern Europe				:						
Russia	126,670	0	0.33%	:	Russia	4,163	0	0.01%		
Czechoslovakia	0	0	0.00%	:	Czechoslovakia	***	0	0.00%		
Others	4,462	0	0.01%	:	Others	129,000	0	0.40%		
Total	<u>131,132</u>	<u>0</u>		:	Total	<u>133,163</u>	<u>0</u>			
Middle East				:						
Bahrain	0	0	0.00%	:	Bahrain	0	0	0.00%		
Israel	***	0	0.00%	:	Israel	145,000	0	0.45%		
Kuwait	***	0	0.00%	:	Kuwait	25,000	0	0.08%		
Lebanon	213,000	28,657	0.62%	:	Lebanon	0	0	0.00%		
Saudi Arabia	436,500	0	1.13%	:	Saudi Arabia	73,000	0	0.23%		
Syria	0	0	0.00%	:	Syria	0	0	0.00%		
Turkey	0	0	0.00%	:	Turkey	0	0	0.00%		
United Arab Emirates	524,500	93,604	1.60%	:	United Arab Emirates	253,500	0	0.78%		
Others	39,650	28,657	0.18%	:	Others	0	0	0.00%		
Total	<u>1,213,650</u>	<u>150,918</u>		:	Total	<u>496,500</u>	<u>0</u>			
Asia				:						
China/Hong Kong	626,898	0	1.62%	:	China/Hong Kong	363,785	0	1.12%		
India	539,069	5,145,653	14.69%	:	India	88,990	851,072	2.90%		
Indonesia	***	0	0.00%	:	Indonesia	0	0	0.00%		
Japan	1,624,650	0	4.20%	:	Japan	3,463,183	0	10.67%		
Malaysia	***	0	0.00%	:	Malaysia	***	0	0.00%		
Philippines	***	***	0.00%	:	Philippines	***	0	0.00%		
Singapore	73,600	0	0.19%	:	Singapore	107,050	0	0.33%		
South Korea	525,100	0	1.36%	:	South Korea	530,450	0	1.64%		
Taiwan	78,250	0	0.20%	:	Taiwan	194,500	0	0.60%		
Thailand	***	0	0.00%	:	Thailand	***	0	0.00%		
Others	187,545	31,500	0.57%	:	Others	95,530	0	0.29%		
Total	<u>3,655,112</u>	<u>5,177,153</u>		:	Total	<u>4,843,488</u>	<u>851,072</u>			
New Zealand				:						
New Zealand	Total	***	***	0.00%	:	New Zealand	Total	***	***	0.00%
Australia				:						
Australia	Total	207,334	0	0.54%	:	Australia	Total	182,250	0	0.56%
Africa				:						
Egypt	0	0	0.00%	:	Egypt	0	63,000	0.19%		
South Africa	***	0	0.00%	:	South Africa	***	0	0.00%		
Others	80,300	0	0.21%	:	Others	109,750	0	0.34%		
Total	<u>80,300</u>	<u>0</u>		:	Total	<u>109,750</u>	<u>63,000</u>			
Others				:						
Others	Total	150	0	0.00%	:	Others	Total	0	2,100	0.01%
TOTAL DELIVERIES	<u>33,278,519</u>	<u>5,414,071</u>	<u>100.00%</u>	:	TOTAL DELIVERIES	<u>31,417,532</u>	<u>1,024,672</u>	<u>100.00%</u>		

Almond Board of California

Almonds Received By Handlers

(Kernel Weight)

Report Period No. 1 - 8/1/97 through 8/31/97

	1997-98 Crop Year		1996-97 Crop Year	
	Total Pounds 8/1/97 - 8/31/97	% Total Receipts	Total Pounds 7/1/96 - 8/31/96	% Total Receipts
MAJOR TONNAGE				
Nonpareil	134,217,334	94.18%	81,044,941	95.98%
Carmel	1,129,705	0.79%	372,376	0.44%
Mission	120,131	0.08%	25,702	0.03%
Price	2,051,637	1.44%	868,226	1.03%
Butte	148,547	0.10%	16,828	0.02%
Nepilus	311,946	0.22%	38,740	0.05%
Subtotal Major Tonnage	137,979,300	96.82%	82,366,813	97.55%
LESSER TONNAGE				
Aldrich	146,249	0.10%	0	0.00%
Ballico	0	0.00%	0	0.00%
Bonita	0	0.00%	0	0.00%
California	1,020,577	0.72%	704,095	0.83%
Carrion	0	0.00%	0	0.00%
Chips Special	0	0.00%	0	0.00%
Cruz	0	0.00%	0	0.00%
Davey	826	0.00%	0	0.00%
Dotty One	0	0.00%	0	0.00%
Drake	0	0.00%	0	0.00%
Emerald	0	0.00%	0	0.00%
Fritz	0	0.00%	0	0.00%
Harvey	12,628	0.01%	1,750	0.00%
Hashem	81,358	0.06%	0	0.00%
IXL	4,358	0.00%	0	0.00%
Jeffries	380,613	0.27%	0	0.00%
Jordanolo	0	0.00%	0	0.00%
Kapareil	0	0.00%	0	0.00%
LeGrand	53,101	0.04%	0	0.00%
Livingston	0	0.00%	0	0.00%
Marchini	0	0.00%	0	0.00%
Merced	123,527	0.09%	38,828	0.05%
Mixed & Unknown	389,497	0.27%	82,536	0.10%
Mono	525,223	0.37%	79,437	0.09%
Monterey	3,846	0.00%	22,973	0.03%
Morley	0	0.00%	0	0.00%
Norman	73,298	0.05%	0	0.00%
Padre	24,363	0.02%	0	0.00%
Pearl	0	0.00%	0	0.00%
Peerless	71,309	0.05%	227,075	0.27%
Queens	0	0.00%	0	0.00%
Ripon	0	0.00%	0	0.00%
Rosetta	1,284	0.00%	0	0.00%
Ruby	0	0.00%	0	0.00%
Sauret	163,341	0.11%	159,336	0.19%
Savana	0	0.00%	0	0.00%
Seedling	0	0.00%	0	0.00%
Sonora	952,142	0.67%	646,031	0.77%
Thompson	397,078	0.28%	49,680	0.06%
Tioga	0	0.00%	0	0.00%
Tokyo	25,066	0.02%	0	0.00%
Valenta	0	0.00%	0	0.00%
White King	0	0.00%	0	0.00%
Wood Colony	81,859	0.06%	0	0.00%
Yosemite	0	0.00%	58,362	0.07%
Subtotal Lesser Tonnage	4,531,543	3.18%	2,070,103	2.45%
GRAND TOTAL RECEIPTS	142,510,843	100.00%	84,436,916	100.00%

This report is subject to further verification of handler's receipts.

September 9, 1997

Almond Board of California

Handler Receipts History
Percent of Total Crop Received

Month	84/85	85/86	86/87	87/88	88/89	89/90	90/91	91/92	92/93	93/94	94/95	95/96	96/97	AVG %
August 31	11.76%	7.14%	14.90%	8.53%	4.84%	11.96%	5.42%	2.33%	22.84%	8.58%	7.50%	9.68%	16.63%	10.16%
September 30	64.19%	48.94%	71.97%	48.86%	54.86%	49.11%	46.13%	42.84%	65.29%	54.79%	45.37%	54.19%	58.91%	54.27%
October 31	93.23%	92.87%	93.27%	84.90%	88.76%	81.06%	83.75%	84.91%	91.70%	88.50%	75.17%	92.06%	92.81%	87.92%
November 30	98.09%	97.35%	96.24%	93.68%	95.98%	95.54%	94.59%	95.21%	97.51%	96.77%	87.45%	98.96%	99.37%	95.90%
December 31	99.07%	98.43%	97.23%	96.80%	97.63%	97.60%	97.23%	97.82%	98.45%	98.65%	93.31%	99.29%	100.73%	97.86%
March 31	99.87%	99.48%	98.85%	99.30%	99.24%	99.54%	99.77%	99.57%	99.82%	99.39%	99.23%	99.45%	99.84%	99.49%
June 30 Lbs.(mil)	586.9	464.7	251.6	659.7	590.0	488.5	656.2	485.9	545.9	488.3	732.7	366.7	507.4	100.00%

Almond Shipment History
Percent Shipped Year-to-Date

Month	84/85	85/86	86/87	87/88	88/89	89/90	90/91	91/92	92/93	93/94	94/95	95/96	96/97	AVG %
July 31	4.97%	7.13%	8.76%	5.71%	5.60%	5.02%	5.63%	7.57%	5.45%	6.00%	4.78%	9.25%	5.58%	6.32%
August 31	11.15%	17.83%	18.99%	11.28%	16.01%	15.76%	13.01%	17.12%	13.12%	14.40%	10.85%	20.76%	13.84%	15.02%
September 30	21.90%	28.49%	29.95%	23.30%	31.97%	26.09%	23.54%	26.97%	26.48%	25.80%	23.24%	31.91%	30.86%	26.64%
October 31	36.31%	39.87%	45.52%	37.95%	43.89%	37.52%	36.49%	39.46%	38.76%	38.86%	36.86%	42.64%	47.10%	39.51%
November 30	45.58%	48.56%	55.13%	47.92%	52.93%	45.95%	46.22%	48.75%	47.34%	47.16%	46.59%	51.33%	56.60%	48.62%
December 31	52.03%	57.99%	64.98%	55.25%	60.95%	53.65%	54.08%	57.56%	56.88%	57.77%	55.82%	59.06%	65.86%	57.17%
January 31	58.31%	65.42%	70.41%	64.20%	69.10%	60.59%	62.61%	64.76%	65.83%	65.34%	64.58%	66.48%	73.93%	64.80%
February 28	67.48%	72.86%	75.41%	72.81%	75.25%	66.90%	71.48%	73.37%	73.86%	72.50%	75.14%	73.56%	80.93%	72.55%
March 31	75.69%	81.34%	82.19%	79.35%	81.89%	75.35%	79.32%	80.36%	81.36%	81.24%	82.50%	80.23%	85.75%	80.07%
April 30	85.06%	88.33%	87.39%	85.93%	87.91%	82.22%	87.54%	88.72%	88.21%	87.90%	87.44%	86.40%	90.93%	86.92%
May 31	92.19%	94.36%	93.71%	92.97%	94.17%	91.07%	93.60%	94.43%	93.47%	94.22%	93.35%	93.91%	95.57%	93.46%
June 30 Lbs.(mil)	398.2	482.3	303.8	483.3	525.2	519.7	534.4	556.5	535.9	498.5	610.9	464.8	512.9	100.00%