

ALMOND BOARD OF CALIFORNIA  
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ALMOND INDUSTRY POSITION REPORT  
 September 1993

	1993-94 Forecast	1993-94 7/1 - 9/30	1992-93 7/1 - 9/30
	mil. lbs.	lbs. kernel wt.	lbs. kernel wt.
1. Carryin 7/1/93	133.5	133,568,876	148,114,408
2. Receipts, 1993 Crop	470.0	267,531,141	356,414,212
3. Loss and exempt (3%)	14.1	8,025,934	17,820,710
4. New Crop marketable (2-3)	455.9	259,505,207	338,593,502
5. Reserve (0% x 4)	0.0	n/a	n/a
6. Total Supply (1+4-5)	<u>589.4</u>	<u>393,074,083</u>	<u>486,707,910</u>
<b>SALABLE</b>			
<b>Shipments by Handlers</b>			
7. Domestic	180.0	44,442,341	47,649,642
8. Export	<u>320.0</u>	<u>84,154,267</u>	<u>94,226,424</u>
9. Total	<u>500.0</u>	<u>128,596,608</u>	<u>141,876,066</u>
10. Estimated Carryout 06/30/94	89.4 =====	n/a	n/a
11. Computed Inventory (6-9)	n/a	<u>264,477,475</u>	<u>344,831,844</u>

NOTE: The Almond Board of California, at its October 1, 1993 meeting, voted unanimously to discontinue presenting the Commitments section on its monthly Position Report.

Monthly report of salable handler shipments:

		1993-94		1992-93	
		9/1 - 9/30	7/1 - 9/30	9/1 - 9/30	7/1 - 9/30
<b>DOMESTIC</b>					
Shelled	kernel wt.	12,670,022	30,455,148	12,844,729	25,453,023
Manufactured	kernel wt.	7,512,205	18,462,220	8,736,473	21,516,446
Products	kernel wt.	34,410	44,684	n/a	n/a
Inshell	kernel wt.	199,724	245,753	1,861,110	1,987,540
Interhandler Transfers		(122,750)	(186,750)	*	*
Industry Purchases		<u>(1,684,541)</u>	<u>(4,578,714)</u>	*	*
	<b>TOTAL</b>	<u>18,609,070</u>	<u>44,442,341</u>	<u>22,217,124</u>	<u>47,649,642</u>
<b>EXPORT</b>					
Shelled	kernel wt.	27,418,100	49,977,570	33,898,366	57,266,380
Manufactured	kernel wt.	8,746,227	28,628,379	11,925,267	32,305,759
Products	kernel wt.	0	0	n/a	n/a
Inshell	kernel wt.	<u>2,057,422</u>	<u>5,548,318</u>	<u>2,738,050</u>	<u>7,517,150</u>
	<b>TOTAL</b>	<u>38,221,749</u>	<u>84,154,267</u>	<u>47,558,246</u> *	<u>94,226,424</u> *
<b>EXEMPT</b>					
	kernel wt.	812,930	2,954,733	1,358,265	3,553,550

Source ABC Form 25

\* Interhandler Transfers & Industry Purchases were not reflected in prior years report.

October 15, 1993

EXPORT DELIVERIES BY DESTINATION  
( Net Weight Basis)

	Crop Year 1993-94 07/01/93 through 09/30/93			Crop Year 1992-93 07/01/92 through 09/30/92	
	Shelled + Manufactured	Products	Inshell	Shelled	Inshell
North America					
Canada	4,139,633	0	35,636	4,217,855	45,000
Mexico	912,198	0	0	815,504	0
Total	<u>5,051,831</u>	<u>0</u>	<u>35,636</u>	<u>5,033,359</u>	<u>45,000</u>
Central America					
Others	4,825	0	0	18,953	0
Total	<u>4,825</u>	<u>0</u>	<u>0</u>	<u>18,953</u>	<u>0</u>
Caribbean					
Others	5,203	0	0	58,784	0
Total	<u>5,203</u>	<u>0</u>	<u>0</u>	<u>58,784</u>	<u>0</u>
South America					
Argentina	72,500	0	52,790	1,011,564	119,000
Brazil	68,295	0	0	***	***
Venezuela	***	***	***	113,000	33,500
Others	161,579	0	0	208,508	22,000
Total	<u>302,374</u>	<u>0</u>	<u>52,790</u>	<u>1,333,072</u>	<u>174,500</u>
Western Europe					
Austria	***	***	***	1,201,207	0
Belgium	1,855,737	0	0	2,519,155	0
Denmark	3,231,800	0	0	3,006,786	0
Finland	175,889	***	***	315,944	0
France	5,114,856	0	0	5,201,104	425,000
Germany	25,526,042	0	30,450	27,122,883	472,000
Greece	0	0	0	***	***
Italy	613,050	0	0	2,153,800	0
Netherlands	4,500,907	0	0	7,205,020	0
Norway	1,518,575	0	0	2,106,620	0
Portugal	***	***	***	108,000	0
Spain	409,578	0	0	1,022,600	0
Sweden	2,985,187	0	0	3,857,392	0
Switzerland	1,295,053	0	0	1,712,752	0
United Kingdom	4,380,300	0	44,800	6,278,422	88,000
Others	598,619	0	0	173,750	0
Total	<u>52,205,593</u>	<u>0</u>	<u>75,250</u>	<u>63,985,435</u>	<u>985,000</u>
Eastern Europe					
Others	9,989	0	0	0	0
Total	<u>9,989</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Asia Minor					
Israel	1,109,550	0	0	914,600	47,500
Kuwait	132,500	0	0	***	***
Lebanon	208,500	0	0	***	***
Saudi Arabia	934,564	0	0	788,184	0
Syria	352,000	0	0	***	***
United Arab Emirates	***	***	***	1,317,622	202,500
Others	1,428,660	0	0	371,308	0
Total	<u>4,165,774</u>	<u>0</u>	<u>0</u>	<u>3,391,714</u>	<u>250,000</u>
Asia Oceania					
Hong Kong	502,118	0	0	817,592	0
India	276,309	0	5,320,476	302,485	5,817,250
Japan	9,875,164	0	0	11,051,302	6,400
Malaysia/Singapore	558,500	0	0	643,933	0
South Korea	3,149,775	0	0	2,520,750	0
Taiwan	766,641	0	0	645,843	0
Others	101,840	0	0	230,139	0
Total	<u>15,230,347</u>	<u>0</u>	<u>5,320,476</u>	<u>16,212,044</u>	<u>5,823,650</u>
New Zealand	223,650	0	0	128,675	0
Australia	1,046,518	0	0	913,710	14,000
Africa					
Others	358,225	0	64,166	196,888	225,000
Total	<u>358,225</u>	<u>0</u>	<u>64,166</u>	<u>196,888</u>	<u>225,000</u>
Others	1,620	0	0	0	0
TOTAL DELIVERIES =	<u>78,605,949</u>	<u>0</u>	<u>5,548,318</u>	<u>91,272,634</u>	<u>7,517,150</u>

\*\*\* In Others

(Named Countries Received Almonds from Three or More Handlers)

ALMOND BOARD OF CALIFORNIA

ALMONDS RECEIVED BY HANDLERS  
(Kernel Weight)

Report Period No. 2 - 07/01/93 - 09/30/93

	1993-94 Crop Year		1992-93 Crop Year	
	Total Pounds 7/1/93-9/30/93	% Total Receipts	Total Pounds 7/1/92-9/30/92	% Total Receipts
<b>MAJOR TONNAGE</b>				
Nonpareil	200,584,357	74.98%	214,432,838	60.16%
Mission	2,998,946	1.12%	10,315,826	2.89%
Merced	2,514,183	0.94%	7,215,535	2.02%
Neplus	4,782,981	1.79%	10,539,947	2.96%
Carmel	22,810,053	8.53%	52,195,929	14.64%
Price	12,076,885	4.51%	19,275,825	5.41%
Peerless-Shelling	1,345,363	0.50%	6,146,301	1.72%
Peerless-Bleaching (Net Wt. x 35%)	2,192,172	0.82%	n/a	n/a
<b>TOTAL MAJOR TONNAGE</b>	<b>249,304,940</b>	<b>98.53%</b>	<b>320,122,201</b>	<b>97.89%</b>
<b>Mixed or Unknown</b>	<b>1,793,380</b>	<b>0.67%</b>	<b>2,855,337</b>	<b>0.80%</b>
<b>* Lesser Tonnage</b>	<b>16,432,821</b>	<b>6.14%</b>	<b>33,436,674</b>	<b>9.38%</b>
<b>TOTAL RECEIPTS</b>	<b>267,531,141</b>	<b>100.00%</b>	<b>356,414,212</b>	<b>100.00%</b>
* Aldrich	17,216	0.01%	13,580	0.00%
Ballico	3,271	0.00%	0	0.00%
Bonita	10,079	0.00%	0	0.00%
Butte	3,323,247	1.24%	5,207,235	1.46%
California	5,497,844	2.06%	14,302,479	4.01%
Carrion	32,567	0.01%	92,173	0.03%
Chips Special	6,546	0.00%	4,138	0.00%
Cruz	3,139	0.00%	0	0.00%
Davy	1,896	0.00%	0	0.00%
Dottie Won	2,427	0.00%	10,137	0.00%
Drake	3,740	0.00%	127,932	0.04%
Fritz	94,976	0.04%	249,437	0.07%
Harvey	543,554	0.20%	724,336	0.20%
Hashem	189,682	0.07%	190,789	0.05%
Hershey	0	0.00%	189,332	0.05%
IXL	11,034	0.00%	4,840	0.00%
Jeffries	287,892	0.11%	319,844	0.09%
Jordanolo	1,036	0.00%	7,053	0.00%
Kapareil	8,673	0.00%	0	0.00%
LeGrand	99,326	0.04%	384,483	0.11%
Livingston	69,524	0.03%	24,116	0.01%
Marchini	0	0.00%	5,263	0.00%
Milo	1,583	0.00%	0	0.00%
Mono	274,851	0.10%	306,736	0.09%
Monterey	160,662	0.06%	1,072,252	0.30%
Morley	2,601	0.00%	0	0.00%
Norman	187,533	0.07%	206,675	0.06%
Padre	215,536	0.08%	135,882	0.04%
Pearl	12,771	0.00%	0	0.00%
Queens	23	0.00%	0	0.00%
Reinero	237	0.00%	0	0.00%
Ripon	1,478	0.00%	0	0.00%
Robeson	2,622	0.00%	0	0.00%
Rosetta	4,239	0.00%	4,447	0.00%
Ruby	694,679	0.26%	1,265,876	0.36%
Sauret	329,034	0.12%	484,028	0.14%
Savana	5,096	0.00%	0	0.00%
Seedling	13,029	0.00%	0	0.00%
Sonora	743,571	0.28%	991,227	0.28%
Thompson	3,343,841	1.25%	6,861,718	1.93%
Tioga	45,586	0.02%	7,458	0.00%
Tokyo	46,424	0.02%	157,420	0.04%
Wood Colony	133,040	0.05%	38,005	0.01%
Yosemite	6,716	0.00%	47,783	0.01%
<b>TOTAL LESSER TONNAGE</b>	<b>16,432,821</b>	<b>6.14%</b>	<b>33,436,674</b>	<b>9.38%</b>

This report is subject to further verification of handler's receipts.

10/15/93