

ALMOND BOARD OF CALIFORNIA
 Post Office Box 15920
 Sacramento, California 95852
 Telephone (916) 338-2225, FAX (916) 338-1019

ALMOND INDUSTRY POSITION REPORT
 October 1992

	<u>1992-93</u> <u>Forecast</u>	<u>1992-93</u> <u>7/1-10/31</u>	<u>1991-92</u> <u>7/1-10/31</u>
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/92	140.0	148,114,408	241,359,782
2. Receipts, 1992 crop	550.0	500,563,521	425,904,619
3. Loss and exempt (5%)	27.0	25,028,176	21,295,230
4. New crop marketable (2 - 3)	523.0	475,535,345	404,609,389
5. Reserve (0% x 4)	.0	n/a	40,460,938 <u>1/</u>
6. Total Supply (1 + 4 - 5)	663.0	623,649,753	605,508,233
Salable			
Shipments by Handlers			
7. Domestic	185.0	67,678,948	72,581,371
8. Export	360.0	140,036,713	150,256,390
9. Total	545.0	207,715,661	222,837,761
10. Estimated Carryout 06/30/93	118.0	n/a	n/a
11. Computed inventory (6 - 9)	n/a	415,934,092	382,670,472
Commitments (sold, not delivered)			
12. Domestic		104,695,198	107,577,874
13. Export		142,636,260	152,906,778
14. Total		247,331,458	260,484,652
15. Uncommitted inventory (11 - 14)		168,602,634	122,185,820
New sales, current month			
16. Domestic		7,201,343	24,421,755
17. Export		28,933,315	70,463,588
18. Total		36,134,658	94,885,343

1/ computed at 10%

Monthly report of salable handler shipments:

		<u>1992-93</u>		<u>1991-92</u>	
		<u>10/1-10/31</u>	<u>7/1-10/31</u>	<u>10/1-10/31</u>	<u>7/1-10/31</u>
<u>Domestic</u>					
Shelled	kernel wt	10,788,448	36,621,038	12,767,873	40,628,673
Manufactured	kernel wt	7,290,044	28,806,562	9,908,014	29,825,919
Inshell	net wt	4,462,926	6,450,466	4,600,497	6,074,593
Total	kernel wt	19,649,667	67,678,948	24,286,194	72,581,371
<u>Export</u>					
Shelled	kernel wt	31,579,214	89,857,323	34,598,284	98,861,685
Manufactured	kernel wt	10,498,116	42,836,875	11,574,816	47,986,079
Inshell	net wt	3,446,050	11,720,538	2,495,589	6,177,238
Total	kernel wt	44,248,579	140,036,713	47,453,523	150,256,390
<u>Exempt</u>	kernel wt	1,373,269	4,927,419	1,231,906	2,843,989

Source ABC Form 25

November 13, 1992

EXPORT DELIVERIES BY DESTINATION
 (Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	<u>Crop Year 1992-93</u>		<u>Crop Year 1991-92</u>	
	<u>7/1/92 thru 10/31/92</u>	<u>7/1/91 thru 10/31/91</u>	<u>7/1/91 thru 10/31/91</u>	<u>7/1/91 thru 10/31/91</u>
	<u>Shelled</u>	<u>Inshell</u>	<u>Shelled</u>	<u>Inshell</u>
North America				
Canada	6,312,632	138,750	6,405,131	389,800
Mexico	1,269,786	0	884,051	0
Total	7,582,418	138,750	7,289,182	389,800
Central America	33,025	1,900	15,037	0
Caribbean	82,789	20,000	35,003	0
South America				
Argentina	1,500,136	231,650	1,364,635	357,750
Brazil	76,083	121,000	139,632	96,000
Venezuela	363,057	33,500	280,089	20,000
Others	228,251	13,850	228,929	0
Total	2,167,527	400,000	2,013,285	473,750
Western Europe				
Austria	1,300,707	0	1,356,500	0
Belgium	3,235,919	0	4,029,691	0
Denmark	3,898,536	0	4,264,968	0
Finland	535,966	0	858,757	0
France	7,643,354	484,588	9,256,312	469,008
Germany	41,828,415	560,000	45,532,142	614,800
Greece	210,000	0	760,500	0
Italy	2,729,000	0	5,405,848	0
Netherlands	9,724,347	0	9,375,728	0
Norway	2,559,480	0	3,256,961	0
Portugal	202,000	0	220,000	0
Spain	1,503,020	0	5,672,100	0
Sweden	4,689,892	0	5,878,806	0
Switzerland	2,365,133	0	3,732,905	0
United Kingdom	8,660,057	132,000	6,808,764	132,000
Others	173,500	0	199,049	0
Total	91,259,326	1,176,588	106,609,031	1,215,808
Asia Minor				
Israel	1,400,696	47,500	1,716,325	119,030
Jordan	104,236	0	398,000	0
Kuwait	231,250	0	199,979	0
Saudi Arabia	1,793,598	0	1,596,595	0
United Arab Emirates	1,975,103	469,000	2,131,035	110,000
Others	679,558	0	659,359	0
Total	6,184,441	516,500	6,701,293	229,030
Eastern Europe				
Others	47,188	0	29,183	0
Total	47,188	0	29,183	0
Asia Oceania				
China	212,000	0	***	***
Hong Kong	1,603,985	0	775,068	0
India	302,485	9,221,400	113,839	3,865,450
Japan	16,408,290	6,400	14,800,619	900
Malaysia/Singapore	1,408,234	0	1,159,114	0
South Korea	3,788,250	0	3,908,350	0
Taiwan	1,095,843	0	1,603,210	0
Others	133,060	0	227,138	0
Total	24,952,147	9,227,800	22,587,338	3,866,350
New Zealand	234,250	0	308,352	0
Australia	1,653,234	14,000	2,496,401	0
Africa				
Others	759,241	225,000	434,313	3,750
Total	759,241	225,000	434,313	3,750
Others	2,640	0	792	0
TOTAL DELIVERIES	134,958,226	11,720,538	148,519,210	6,178,488

*** In Others

Report of Reserve Shipments
By Outlet - 1990-91 Crop Year

Pounds, Kernel Weight
July 1, 1990 through October 31, 1992

Almond butter	24,867,408
Oil or feed	10,001,705
Airline	8,116,279
Other	323,251
Charities	<u>193,500</u>
Total	<u>43,502,143</u>
Shipments	43,502,143 ¹
Commitments	<u>882,325</u> ¹
Total	<u>44,384,468</u> ¹
Total Reserve Obligation	<u>43,569,376</u>

November 13, 1992

¹ Subject to further verification of handler's reports.

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ALMONDS RECEIVED BY HANDLERS
 -Kernel Weight-

Industry Summary				
	Total Pounds 07/01/92-10/31/92	% Total Receipts	Total Pounds 07/01/91-10/31/91	% Total Receipts
<u>Major Tonnage</u>				
Nonpareil	247,874,922	49.519	237,458,290	55.754
Mission	33,861,979	6.765	25,390,996	5.962
Merced	12,976,985	2.592	11,306,004	2.655
Neplus	15,874,116	3.171	12,919,012	3.033
Carmel	89,052,409	17.790	67,893,292	15.941
Peerless	8,974,648	1.793	9,101,905	2.137
Total Major Tonnage	408,615,059	81.631	364,069,499	85.481
<u>Mixed or Unknown</u>	5,031,191	1.005	5,429,463	1.275
<u>Lesser Tonnage*</u>	86,917,271	17.364	56,405,657	13.244
Total Receipts	500,563,521	100.000	425,904,619	100.000
* Aldrich				
Ballico	17,880	0.004	0	0.000
Butte	9,623	0.002	0	0.000
California	9,758,806	1.950	5,377,535	1.263
Carrion	22,610,871	4.517	14,817,165	3.479
Chips Special	97,181	0.019	101,017	0.024
Davey	4,138	0.001	2,247	0.001
Dotty One	4,609	0.001	0	0.000
Drake	29,316	0.006	19,501	0.005
Fritz	276,790	0.055	227,187	0.053
Harvey	5,417,941	1.082	3,167,364	0.744
Hashem	1,599,843	0.320	910,552	0.214
Hershey	190,789	0.038	298,286	0.070
IXL	199,362	0.040	0	0.000
Jeffries	6,939	0.001	8,520	0.002
Jordanolo	385,747	0.077	309,335	0.073
Kapareil	7,053	0.001	8,360	0.002
Le Grand	0	0.000	6,573	0.002
Livingston	633,818	0.127	325,028	0.076
Long IXL	90,154	0.018	3,936	0.001
Marchini	0	0.000	32,233	0.008
Milo	5,263	0.001	4,722	0.001
Mono	0	0.000	59,699	0.014
Monterey	674,130	0.135	473,288	0.111
Norman	4,158,346	0.831	1,251,851	0.294
Padre	214,135	0.043	164,857	0.039
Price	283,930	0.057	54,758	0.013
Rosetta	24,656,591	4.926	20,396,558	4.789
Ruby	4,447	0.001	4,006	0.001
Sauret	4,494,145	0.898	2,388,315	0.561
Seedling	716,534	0.143	534,370	0.125
Sonora	0	0.000	11,595	0.003
Texas	1,188,159	0.237	439,142	0.103
Thompson	23,691	0.005	0	0.000
Tloga	8,806,533	1.759	4,954,100	1.163
Tokyo	15,612	0.003	19,055	0.004
Valenta	191,698	0.038	16,845	0.004
Wood Colony	6,380	0.001	5,650	0.001
Yosemite	57,663	0.012	3,209	0.001
	79,154	0.016	8,798	0.002
	86,917,271	17.364	56,405,657	13.244

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ALMONDS RECEIVED BY HANDLERS
 -Kernel Weight-

Industry Summary				
	Total Pounds 07/01/92-10/15/92	% Total Receipts	Total Pounds 07/01/91-10/15/91	% Total Receipts
<u>Major Tonnage</u>				
Nonpareil	231,493,608	52.329	222,161,474	67.736
Mission	25,932,721	5.862	9,568,199	2.917
Merced	9,755,289	2.205	6,754,969	2.060
Nepplus	13,093,803	2.960	8,638,621	2.634
Carmel	77,995,302	17.631	35,981,907	10.971
Peerless	8,136,903	1.839	6,175,072	1.883
<u>Total Major Tonnage</u>	366,407,626	82.826	289,280,242	88.200
<u>Mixed or Unknown</u>	4,165,823	0.942	2,696,256	0.822
<u>Lesser Tonnage*</u>	71,809,510	16.232	36,005,063	10.978
<u>Total Receipts</u>	442,382,959	100.000	327,981,561	100.000
	=====	=====	=====	=====
* Aldrich	13,580	0.003	0	0.000
Butte	7,750,413	1.752	2,683,612	0.818
California	19,512,319	4.411	9,691,452	2.955
Carrión	92,173	0.021	101,019	0.031
Chips Special	4,138	0.001	2,247	0.001
Dotty One	29,316	0.007	0	0.000
Drake	267,876	0.061	56,841	0.017
Fritz	3,261,030	0.737	562,207	0.171
Harvey	743,722	0.168	698,474	0.213
Hashem	190,789	0.043	282,021	0.086
Hershey	199,362	0.045	0	0.000
IXL	6,939	0.002	4,685	0.001
Jeffries	385,747	0.087	307,337	0.094
Jordanolo	7,053	0.002	2,950	0.001
Kapareil	0	0.000	6,573	0.002
Le Grand	573,780	0.130	183,097	0.056
Livingston	58,263	0.013	2,838	0.001
Marchini	5,263	0.001	4,722	0.001
Milo	0	0.000	54,268	0.017
Mono	508,815	0.115	272,512	0.083
Monterey	2,821,008	0.638	196,522	0.060
Norman	214,135	0.048	139,104	0.042
Padre	246,078	0.056	39,167	0.012
Price	21,639,483	4.892	15,431,069	4.705
Rosetta	4,447	0.001	4,006	0.001
Ruby	3,450,871	0.780	635,402	0.194
Sauret	589,238	0.133	396,045	0.121
Sonora	1,010,132	0.228	405,706	0.124
Texas	23,691	0.005	0	0.000
Thompson	7,881,779	1.782	3,797,072	1.158
Tioga	15,612	0.004	19,055	0.006
Tokyo	190,632	0.043	13,053	0.004
Valenta	6,380	0.001	0	0.000
Wood Colony	57,663	0.013	3,209	0.001
Yosemite	47,783	0.011	8,798	0.003
	71,809,510	16.232	36,005,063	10.978

This report is subject to further verification of handler's reports.
 October 28, 1992