

Almond Industry Position Report

October 2009

2009-2010 Crop Year

Salable	Forecast Million Lbs.	2009-2010 8/1 - 10/31 Kernel Wt.	2008-2009 8/1 - 10/31 Kernel Wt.	% Change
1. Carryin August 1, 2009	413.7	413,734,352	231,151,418 *	78.99%
2. Crop Receipts to Date	1,350.0	968,549,047	1,020,162,228	-5.06%
3. [3% Loss and Exempt]	40.5	(29,056,471)	(30,604,867)	
4. New Crop Marketable (2-3)	1,309.5	939,492,576	989,557,361	-5.06%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	1,723.2	1,353,226,928	1,220,708,779	10.86%

Shipments by Handlers

7. Domestic	425.0	117,475,427	113,129,432	3.84%
8. Export	1,050.0	308,607,910	278,331,326	10.88%
9. Total Shipments	1,475.0	426,083,337	391,460,758	8.84%
10. Forecasted Carryout	248.2			
11. Computed Inventory (6-9)		927,143,591	829,248,021	11.81%

Commitments (sold, not delivered)**

12. Domestic		210,370,248	201,931,204	4.18%
13. Export		238,302,789	190,723,562	24.95%
14. Total Committed Shipments		448,673,037	392,654,766	
15. Uncommitted Inventory (11-14)		478,470,554	436,593,255	9.59%

**78% of handlers reported commitments, representing 80% of the 2008/2009 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS					
		2009-2010 Crop Year		2008-2009 Crop Year			
		10/1 - 10/31	8/1 - 10/31	10/1 - 10/31	8/1 - 10/31		
DOMESTIC	Shelled	30,490,054	85,643,487	37,721,198	83,136,525		
	Manufactured	14,218,197	38,746,374	12,877,912	39,523,239		
	Products	66,732	363,494	170,201	351,038		
	Inshell	2,288,099	3,698,746	7,544,457	11,323,295		
	(Interhandler Transfers)	(1,712,780)	(5,744,857)	(13,000,710)	(17,208,015)		
	(Industry Purchases)	(971,744)	(5,231,817)	(2,013,453)	(3,996,650)		
	TOTAL:	44,378,558	117,475,427	28%	43,299,605	113,129,432	29%
EXPORT	Shelled	83,765,318	215,703,303	82,749,537	190,935,068		
	Manufactured	13,916,137	36,714,421	11,966,233	30,670,944		
	Products	18,744	23,846	6,878	30,297		
	Inshell	25,971,111	56,166,340	19,553,138	56,695,017		
	TOTAL:	123,671,310	308,607,910	72%	114,275,786	278,331,326	71%
NET SHIPMENTS		168,049,868	426,083,337	100%	157,575,391	391,460,758	100%
EXEMPT/INEDIBLE SHIPMENTS		787,924	2,733,784	394,756	4,124,625		

Destination >500,000 lbs. Current YTD are reported

+/-	Export Ttl. %	WORLD REGION DESTINATION	EXPORT DELIVERIES BY DESTINATION - CURRENT MONTH COMPARISON						2009/2010 vs. 2008/2009 Current Month
			2009/2010 Current Month - October 2009			2008/2009 Current Month - October 2008			
			Shelled/Mfg	NKW Inshell	Current Month August 2009	Shelled/Mfg	NKW Inshell	Current Month August 2008	
7%	5.68%	AMERICAS							
		<u>NORTH AMERICA</u>							
		Canada	5,593,232	208,227	5,801,459	5,743,674	52,271	5,795,945	0%
		Mexico	1,221,193	0	1,221,193	786,250	0	786,250	55%
		Ttl. NORTH AMERICA	6,818,025	208,227	7,026,252	6,529,924	52,271	6,582,195	7%
37%	0.74%	<u>LATIN AMERICA/CARIBBEAN</u>							
		Chile	544,600	0	544,600	199,000	0	199,000	174%
		Ttl. LAT AMER/CARIBBEAN	892,579	25,818	918,397	547,100	123,944	671,044	37%
		TOTAL AMERICAS	7,710,604	234,045	7,944,649	7,077,024	176,215	7,253,239	10%
		ASIA-PACIFIC							
25%	39.2%	<u>NORTHEAST ASIA</u>							
		China/Hong Kong	17,702,465	10,955,117	28,657,582	12,860,309	7,518,180	20,378,489	41%
		Japan	4,423,330	0	4,423,330	5,420,015	0	5,420,015	-18%
		South Korea	2,342,330	0	2,342,330	1,578,690	0	1,578,690	48%
		Taiwan	711,102	128,303	839,405	1,076,438	143,116	1,219,554	-31%
		Ttl. NORTHEAST ASIA	25,179,227	11,083,420	36,262,647	20,935,452	7,661,296	28,596,748	27%
		<u>SOUTHEAST ASIA</u>							
		Thailand	371,524	213,307	584,831	196,975	0	196,975	197%
		Vietnam	197,500	533,660	731,160	88,000	57,533	145,533	402%
		Ttl. SOUTHEAST ASIA	1,421,818	746,967	2,168,785	712,975	57,533	770,508	181%
		<u>SOUTH/CENTRAL ASIA</u>							
		India	181,780	8,678,269	8,860,049	264,546	8,017,042	8,281,588	7%
		Pakistan	365,000	323,078	688,078	360,000	46,287	406,287	69%
		Ttl. SOUTH/CENTRAL ASIA	546,780	9,001,347	9,548,127	624,546	8,063,329	8,687,875	10%
		<u>AUSTRALASIA/OCEANIA</u>							
		TOTAL ASIA-PACIFIC	27,646,150	20,831,734	48,477,884	22,998,648	15,782,158	38,780,806	25%
		WESTERN EUROPE							
-10%	36.9%	Belgium	2,000,000	0	2,000,000	1,197,050	0	1,197,050	67%
		Denmark	1,135,328	0	1,135,328	614,000	0	614,000	85%
		France	2,625,600	0	2,625,600	2,371,700	0	2,371,700	11%
		Germany	11,260,079	0	11,260,079	12,692,175	16,034	12,708,209	-11%
		Greece	1,927,847	0	1,927,847	2,180,000	12,879	2,192,879	-12%
		Italy	3,659,940	211,795	3,871,735	5,820,367	268,598	6,088,965	-36%
		Netherlands	4,204,600	0	4,204,600	3,540,200	0	3,540,200	19%
		Norway	651,000	0	651,000	255,000	0	255,000	155%
		Spain	13,701,539	91,247	13,792,786	16,557,065	150,565	16,707,630	-17%
		Switzerland	864,300	0	864,300	459,517	0	459,517	88%
		United Kingdom	2,351,615	0	2,351,615	3,959,654	0	3,959,654	-41%
		Ttl. WESTERN EUROPE	45,337,022	303,042	45,640,064	50,326,307	448,076	50,774,383	-10%
		CENTRAL/EASTERN EUROPE							
-29%	2.4%	Czech Republic	650,000	0	650,000	703,900	0	703,900	-8%
		Russia	1,449,700	0	1,449,700	1,690,250	0	1,690,250	-14%
		Ttl. CENTRAL/EASTERN EUROPE	3,019,712	0	3,019,712	4,254,900	0	4,254,900	-29%
		TOTAL EUROPE	48,356,734	303,042	48,659,776	54,581,207	448,076	55,029,283	-12%
		MIDDLE EAST/AFRICA							
41%	15.0%	<u>MIDDLE EAST</u>							
		Israel	703,600	32,139	735,739	924,423	65,791	990,214	-26%
		Jordan	1,118,125	196,485	1,314,610	797,500	73,475	870,975	51%
		Lebanon	651,650	0	651,650	716,000	0	716,000	-9%
		Saudi Arabia	693,500	31,500	725,000	321,000	0	321,000	126%
		Turkey	442,627	2,754,572	3,197,199	526,000	2,049,632	2,575,632	24%
		United Arab Emirates	7,372,620	1,392,946	8,765,566	4,774,242	757,896	5,532,138	58%
		Ttl. MIDDLE EAST	11,428,046	4,438,490	15,866,536	8,433,565	2,962,729	11,396,294	39%
		<u>NORTH AFRICA</u>							
		Egypt	1,306,600	163,800	1,470,400	611,000	183,960	794,960	85%
		Ttl. NORTH AFRICA	2,244,600	163,800	2,408,400	1,287,250	183,960	1,471,210	64%
		<u>SUB-SAHARAN AFRICA</u>							
		TOTAL MIDDLE EAST/AFRICA	13,986,711	4,602,290	18,589,001	10,065,769	3,146,689	13,212,458	41%
8.2%	100.0%	GRAND TOTAL EXPORTS:	97,700,199	25,971,111	123,671,310	94,722,648	19,553,138	114,275,786	8%
			79.0%	21.0%	100%	82.9%	17.1%	100%	
			Shelled/Mfg	NKW Inshell	September 2009	Shelled/Mfg	NKW	September 2008	
November 10, 2009									



**Almond Board of California
Quality Control Receipts Report
Industry Summary**

August 1, 2009 through October 31, 2009

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	21,641,512	14,988,777	219,449	2.23%	1.46%
Avalon	3,137,172	2,498,873	77,457	0.32%	3.10%
Butte	82,749,612	59,316,400	666,015	8.54%	1.12%
Butte/Padre	87,543,586	59,140,874	423,240	9.04%	0.72%
Carmel	101,704,613	69,291,307	850,680	10.50%	1.23%
Carrion	360,355	185,476	2,010	0.04%	1.08%
Fritz	34,353,049	18,946,598	344,745	3.55%	1.82%
Harvey	54,403	46,641	914	0.01%	1.96%
Hashem	452,656	449,505	5,471	0.05%	1.22%
Le Grand	24,065	24,065	420	0.00%	1.75%
Livingston	3,292,645	2,533,866	72,789	0.34%	2.87%
Marchini	98,775	47,584	3,614	0.01%	7.59%
Merced	86,126	66,710	4,384	0.01%	6.57%
Mission	11,138,880	5,947,972	41,969	1.15%	0.71%
Mixed	12,603,065	8,788,280	297,581	1.30%	3.39%
Mono	451,511	378,920	5,128	0.05%	1.35%
Monterey	81,671,941	53,317,617	914,515	8.43%	1.72%
Morley	723,207	654,860	5,896	0.07%	0.90%
N43	75,157	75,157	1,603	0.01%	2.13%
Neplus	1,658,713	1,301,532	24,387	0.17%	1.87%
Nonpareil	428,876,076	399,162,510	5,920,996	44.28%	1.48%
Padre	29,631,275	24,324,991	100,595	3.06%	0.41%
Peerless	4,744,353	2,583,392	13,392	0.49%	0.52%
Price	19,527,443	16,116,347	136,733	2.02%	0.85%
Ruby	1,725,378	890,668	11,299	0.18%	1.27%
Sauret	80,541	54,430	466	0.01%	0.86%
Savana	306,320	208,438	985	0.03%	0.47%
Sonora	20,480,542	16,028,228	401,358	2.11%	2.50%
Thompson	442,295	226,192	7,344	0.05%	3.25%
Tokyo	343,022	302,110	4,492	0.04%	1.49%
Winters	2,704,258	1,334,995	25,428	0.28%	1.90%
Wood Colony	15,328,735	12,367,381	154,756	1.58%	1.25%
Major Varieties Sub Total:	968,011,281	771,600,696	10,740,111	99.94%	1.39%
Minor Varieties Total:	537,766	321,893	5,014	0.06%	1.56%
Grand Total All Varieties	968,549,047	771,922,589	10,745,125	100.00%	1.39%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California

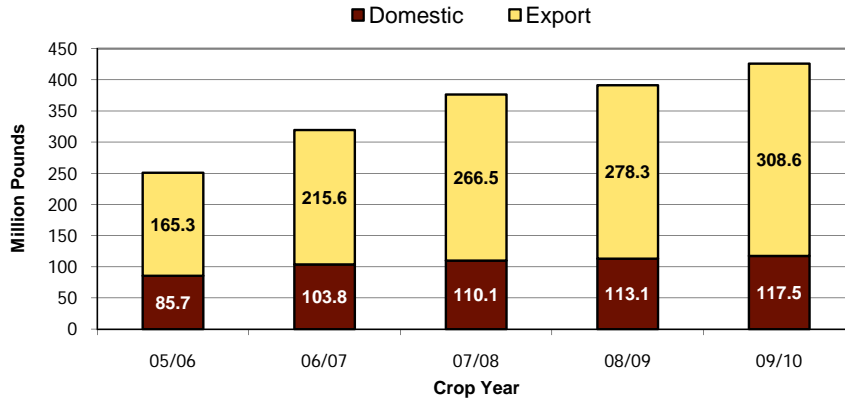
Million Pounds

Domestic	09/10 vs. 08/09	09/10	08/09	07/08	06/07	05/06	04/05	03/04
August	17.3%	39.06	33.29	34.85	27.27	24.72	29.56	24.58
September	-6.9%	34.04	36.54	33.98	32.59	26.94	31.31	26.89
October	2.5%	44.38	43.30	41.28	43.99	33.99	34.74	32.39
November			31.05	41.80	35.17	28.42	31.47	25.64
December			27.75	23.96	29.35	22.40	28.02	27.24
January			25.50	29.11	24.64	20.87	24.21	21.59
February			35.52	29.25	26.13	18.83	23.57	21.76
March			36.30	32.70	28.44	25.63	27.29	27.51
April			32.14	33.09	30.11	23.64	21.87	23.88
May			33.00	27.89	31.04	26.93	27.52	27.39
June			37.21	33.57	32.12	27.86	27.73	27.60
July			39.38	33.29	27.48	23.63	24.27	25.69
Total		117.47	411.0	394.8	368.3	303.9	331.55	312.16

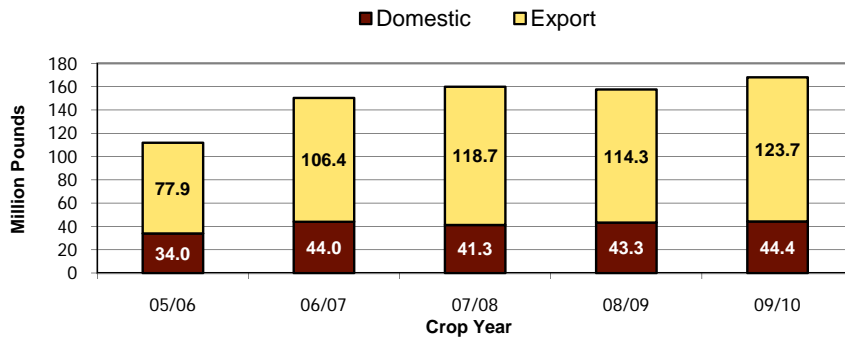
Export	09/10 vs. 08/09	09/10	08/09	07/08	06/07	05/06	04/05	03/04
August	33.6%	84.69	63.39	59.85	31.45	32.72	49.12	42.03
September	-0.4%	100.24	100.67	88.01	77.78	54.59	83.37	71.99
October	8.2%	123.67	114.28	118.67	106.39	77.94	95.10	112.52
November			87.19	87.72	76.30	61.12	71.92	71.12
December			65.87	70.58	64.84	53.92	61.16	66.36
January			67.10	68.01	60.58	42.46	53.40	55.45
February			80.95	56.72	46.95	43.32	45.49	53.94
March			69.95	58.32	42.12	55.72	48.00	54.48
April			79.64	62.49	41.00	46.50	36.24	47.46
May			86.39	60.61	45.67	52.96	39.81	41.89
June			81.23	69.15	50.16	52.52	38.38	46.14
July			81.71	66.27	54.56	36.61	30.54	48.73
Total		308.61	978.4	866.4	697.8	610.4	652.5	712.1

Net	09/10 vs. 08/09	08/09	08/09	07/08	06/07	05/06	04/05	03/04
August	28.0%	123.76	96.68	94.70	58.71	57.44	78.68	66.62
September	-2.1%	134.28	137.21	121.99	110.37	81.53	114.68	98.88
October	6.6%	168.05	157.58	159.95	150.38	111.93	129.84	144.91
November			118.24	129.52	111.47	89.55	103.39	96.76
December			93.63	94.54	94.19	76.32	89.18	93.61
January			92.60	97.12	85.22	63.33	77.61	77.05
February			116.47	85.98	73.07	62.15	69.06	75.70
March			106.25	91.02	70.56	81.36	75.29	81.99
April			111.78	95.58	71.11	70.14	58.11	71.34
May			119.39	88.50	76.71	79.88	67.34	69.28
June			118.44	102.72	82.29	80.38	66.11	73.73
July			121.09	99.55	82.04	60.24	54.81	74.42
		426.08	1,389.3	1,261.2	1,066.1	914.2	984.1	1,024.3

**CALIFORNIA ALMONDS
YTD SHIPMENTS
THROUGH OCTOBER**



**CALIFORNIA ALMONDS
OCTOBER SHIPMENTS**



**CALIFORNIA ALMONDS
YTD OCTOBER RECEIPTS VS. FINAL CROP**

