

## Almond Industry Position Report

**MAY 2016**

### 2015-2016 Crop Year

Salable	Forecast Million Lbs.	2015-2016 8/1 - 5/31 Kernel Wt.	2014-2015 8/1 - 5/31 Kernel Wt.	% Change
1. Carryin August 1, 2015	376.6	376,614,224	350,563,813	7.43%
2. Crop Receipts to Date	1,800.0	1,894,583,312	1,866,729,164	1.49%
3. [2% Loss and Exempt]	<u>36.0</u>	( 37,891,666 )	( 56,001,875 )	
4. New Crop Marketable (2-3)	1,764.0	1,856,691,646	1,810,727,289	2.54%
5. [Reserve]	<u>n/a</u>	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>2,140.6</u>	<u>2,233,305,870</u>	<u>2,161,291,102</u>	3.33%

### Shipments by Handlers

7. Domestic	597.3	488,808,627	533,229,317	-8.33%
8. Export	<u>1,212.7</u>	<u>1,009,838,763</u>	<u>1,005,999,479</u>	0.38%
9. Total Shipments	1,810.0	<u>1,498,647,390</u>	<u>1,539,228,796</u>	-2.64%
10. Forecasted Carryout	<u>330.6</u>			
11. Computed Inventory (6-9)		<u>734,658,480</u>	<u>622,062,306</u>	18.10%

### Commitments (sold, not delivered)\*\*

12. Domestic		156,606,544	147,964,169	5.84%
13. Export		<u>205,207,798</u>	<u>183,947,376</u>	11.56%
14. Total Committed Shipments		<u>361,814,342</u>	<u>331,911,545</u>	9.01%
15. Uncommitted Inventory (11-14)		<u>372,844,138</u>	<u>290,150,761</u>	28.50%

Handlers reporting commitments represent 96% of the 2014/2015 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS				
		2015-2016 Crop Year		2014-2015 Crop Year		
		5/1 - 5/31	8/1 - 5/31	5/1 - 5/31	8/1 - 5/31	
<b>DOMESTIC</b>	Shelled	34,327,877	325,684,347	35,075,773	359,827,861	
	Manufactured	22,466,305	199,386,862	22,094,566	215,789,074	
	Products	375,180	3,639,105	316,860	2,964,983	
	Inshell	311,609	5,751,820	39,886	8,084,385	
	(Interhandler Transfers)	( 1,219,635 )	( 26,388,561 )	( 1,524,674 )	( 27,075,147 )	
	(Industry Purchases)	( <u>2,904,977</u> )	( <u>19,264,946</u> )	( <u>3,649,424</u> )	( <u>26,361,839</u> )	
	TOTAL:	<u>53,356,359</u>	<u>488,808,627</u>	33%	<u>52,352,987</u>	<u>533,229,317</u> 35%
<b>EXPORT</b>	Shelled	91,767,441	700,393,140	68,490,030	695,763,645	
	Manufactured	9,433,461	97,007,515	10,700,755	104,349,246	
	Products	51,141	372,297	20,062	574,262	
	Inshell	<u>23,459,203</u>	<u>212,065,811</u>	<u>8,038,217</u>	<u>205,312,326</u>	
	TOTAL:	<u>124,711,246</u>	<u>1,009,838,763</u>	67%	<u>87,249,064</u>	<u>1,005,999,479</u> 65%
<b>NET SHIPMENTS</b>		<u>178,067,605</u>	<u>1,498,647,390</u>	100%	<u>139,602,051</u>	<u>1,539,228,796</u> 100%
<b>EXEMPT/INEDIBLE SHIPMENTS</b>		<u>940,815</u>	<u>8,668,179</u>	<u>828,275</u>	<u>8,150,077</u>	



		EXPORT DELIVERIES BY DESTINATION - MONTHLY									
+/-	Export Ttl. %	WORLD REGION DESTINATION	2015/2016 Current Month - May 2016			2014/2015 Current Month - May 2015			2015/2016 vs. 2014/2015 Current Month		
			Shelled/Mfg	NKW Inshell	Month Total	Shelled/Mfg	NKW Inshell	Month Total			
AMERICAS 27%	5%	<b>NORTH AMERICA</b>									
		Canada	3,991,083	0	3,991,083	2,813,074	2,220	2,815,294	42%		
		Mexico	1,246,956	0	1,246,956	959,751	0	959,751	30%		
		<b>Ttl. NORTH AMERICA</b>	5,244,519	0	5,244,519	3,778,837	2,220	3,781,057	39%		
		<b>LATIN AMERICA/CARIBBEAN</b>									
		Brazil	44,000	0	44,000	112,250	0	112,250	-61%		
		Chile	321,000	0	321,000	653,800	0	653,800	-51%		
		Colombia	144,000	0	144,000	36,000	0	36,000	300%		
		Costa Rica	57,450	0	57,450	62,000	0	62,000	-7%		
		Peru	148,500	0	148,500	44,000	0	44,000	238%		
		<b>Ttl. LAT AMER/CARIBBEAN</b>	985,750	0	985,750	1,109,884	0	1,109,884	-11%		
<b>TOTAL AMERICAS</b>	6,230,269	0	6,230,269	4,888,721	2,220	4,890,941	27%				
ASIA-PACIFIC 89%	36%	<b>NORTHEAST ASIA</b>									
		China/Hong Kong	8,276,863	6,328,162	14,605,025	1,856,901	1,285,391	3,142,292	365%		
		Japan	5,564,645	0	5,564,645	5,479,883	0	5,479,883	2%		
		South Korea	4,282,446	0	4,282,446	4,754,778	0	4,754,778	-10%		
		Taiwan	769,802	0	769,802	721,750	0	721,750	7%		
		<b>Ttl. NORTHEAST ASIA</b>	18,893,756	6,328,162	25,221,918	12,813,312	1,285,391	14,098,703	79%		
		<b>SOUTHEAST ASIA</b>									
		Indonesia	183,754	0	183,754	96,625	0	96,625	90%		
		Malaysia	530,922	0	530,922	359,650	0	359,650	48%		
		Singapore	302,900	31,239	334,139	277,350	0	277,350	20%		
		Thailand	347,000	0	347,000	286,400	0	286,400	21%		
		Vietnam	304,250	1,423,283	1,727,533	29,000	53,622	82,622	1991%		
		<b>Ttl. SOUTHEAST ASIA</b>	1,668,994	1,454,522	3,123,516	1,061,525	53,622	1,115,147	180%		
		<b>SOUTH/CENTRAL ASIA</b>									
		India	731,247	11,055,109	11,786,356	1,730,350	5,731,071	7,461,421	58%		
		Pakistan	2,269,500	1,705,293	3,974,793	0	224,355	224,355	1672%		
		<b>Ttl. SOUTH/CENTRAL ASIA</b>	3,108,747	12,760,402	15,869,149	2,146,350	5,955,426	8,101,776	96%		
		<b>AUSTRALASIA/OCEANIA</b>									
		Australia	528,000	16,295	544,295	395,998	0	395,998	37%		
		New Zealand	334,800	0	334,800	169,600	0	169,600	97%		
		<b>Ttl. AUSTRALASIA/OCEANIA</b>	862,800	16,295	879,095	565,598	0	565,598	55%		
<b>TOTAL ASIA-PACIFIC</b>	24,534,297	20,559,381	45,093,678	16,586,785	7,294,439	23,881,224	89%				
WESTERN EUROPE 14%	39%	Belgium	1,739,300	0	1,739,300	999,000	0	999,000	74%		
		Denmark	396,000	0	396,000	616,000	0	616,000	-36%		
		France	1,558,895	0	1,558,895	1,341,180	0	1,341,180	16%		
		Germany	8,006,350	32,162	8,038,512	10,143,300	0	10,143,300	-21%		
		Greece	640,950	263,839	904,789	869,800	0	869,800	4%		
		Ireland	44,000	0	44,000	130,164	0	130,164	-66%		
		Italy	4,503,750	178,378	4,682,128	4,262,500	27,689	4,290,189	9%		
		Netherlands	5,453,768	0	5,453,768	3,441,500	0	3,441,500	58%		
		Norway	352,000	0	352,000	264,000	0	264,000	33%		
		Portugal	44,000	0	44,000	132,000	0	132,000	-67%		
		Spain	21,280,063	79,711	21,359,774	16,761,837	0	16,761,837	27%		
		Sweden	350,500	0	350,500	308,000	0	308,000	14%		
		Switzerland	374,090	0	374,090	816,454	0	816,454	-54%		
		United Kingdom	3,525,987	0	3,525,987	2,672,571	0	2,672,571	32%		
		<b>Ttl. WESTERN EUROPE</b>	48,357,653	554,090	48,911,743	42,804,082	27,689	42,831,771	14%		
		CENTRAL/ EASTERN EUROPE 41%	2%	Bulgaria	117,000	0	117,000	181,000	0	181,000	-35%
				Croatia	88,000	0	88,000	44,000	0	44,000	100%
				Czech Republic	176,000	0	176,000	305,833	0	305,833	-42%
				Estonia	264,000	0	264,000	212,000	0	212,000	25%
Lithuania	264,000			0	264,000	264,000	0	264,000	0%		
Poland	260,050			0	260,050	44,000	0	44,000	491%		
Romania	88,000			0	88,000	0	0	0			
<b>Ttl. CENTRAL/EASTERN EUROPE</b>	1,989,000			0	1,989,000	1,377,833	33,071	1,410,904	41%		
<b>TOTAL EUROPE</b>	50,346,653			554,090	50,900,743	44,181,915	60,760	44,242,675	15%		
MIDDLE EAST/ AFRICA 58%	18%			<b>MIDDLE EAST</b>							
		Bahrain	36,000	0	36,000	34,500	0	34,500	4%		
		Cyprus	44,000	0	44,000	44,000	0	44,000	0%		
		Israel	860,000	31,500	891,500	863,050	0	863,050	3%		
		Jordan	1,150,250	31,500	1,181,750	697,000	91,171	788,171	50%		
		Kuwait	377,775	0	377,775	113,000	0	113,000	234%		
		Lebanon	648,000	0	648,000	289,800	0	289,800	124%		
		Saudi Arabia	1,723,200	32,301	1,755,501	1,614,000	87,179	1,701,179	3%		
		Turkey	3,632,950	1,050,158	4,683,108	2,241,450	0	2,241,450	109%		
		United Arab Emirates	7,859,924	576,483	8,436,407	6,255,976	502,448	6,758,424	25%		
		<b>Ttl. MIDDLE EAST</b>	16,536,099	1,721,942	18,258,041	12,152,776	680,798	12,833,574	42%		
		<b>NORTH AFRICA</b>									
		Algeria	2,200,000	0	2,200,000	748,000	0	748,000	194%		
		Egypt	247,000	0	247,000	51,500	0	51,500	380%		
		Libya	71,100	0	71,100	195,000	0	195,000	-64%		
		Tunisia	784,000	623,790	1,407,790	0	0	0			
		<b>Ttl. NORTH AFRICA</b>	3,302,100	623,790	3,925,890	994,500	0	994,500	295%		
		<b>SUB-SAHARAN AFRICA</b>									
		South Africa	302,625	0	302,625	370,150	0	370,150	-18%		
<b>Ttl. SUB-SAHARAN AFRICA</b>	302,625	0	302,625	406,150	0	406,150	-25%				
<b>TOTAL MIDDLE EAST/AFRICA</b>	20,140,824	2,345,732	22,486,556	13,553,426	680,798	14,234,224	58%				
<b>GRAND TOTAL EXPORTS:</b>	<b>101,252,043</b>	<b>23,459,203</b>	<b>124,711,246</b>	<b>79,210,847</b>	<b>8,038,217</b>	<b>87,249,064</b>	<b>43%</b>				
		81%	19%	100%	91%	9%	100%				
		Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date				

June 10, 2016



**Almond Board of California  
Quality Control Receipts Report  
Industry Summary  
August 1, 2015 through May 31, 2016**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	57,785,310	56,913,534	903,778	3.05%	1.59%
Avalon	8,010,724	8,022,735	222,419	0.42%	2.77%
Butte	117,928,826	118,383,893	1,285,726	6.22%	1.09%
Butte/Padre	218,426,971	217,297,083	1,613,238	11.53%	0.74%
Carmel	137,340,207	135,151,741	1,537,929	7.25%	1.14%
Carrion	339,650	299,569	5,988	0.02%	2.00%
Folsom	680,924	793,987	18,510	0.04%	2.33%
Fritz	109,879,276	108,790,244	1,630,476	5.80%	1.50%
Hash	2,324,333	2,289,539	169,316	0.12%	7.40%
Hashem	337,761	315,907	2,489	0.02%	0.79%
Independence	16,466,017	16,344,842	307,507	0.87%	1.88%
Livingston	4,381,392	4,133,135	79,878	0.23%	1.93%
Marchini	419,446	624,978	14,062	0.02%	2.25%
Marcona	1,783,538	1,705,380	5,679	0.09%	0.33%
Mission	15,342,897	14,681,078	82,280	0.81%	0.56%
Mixed	41,045,488	48,053,802	1,786,796	2.17%	3.72%
Mono	309,990	240,479	3,489	0.02%	1.45%
Monterey	304,373,498	302,968,083	3,529,062	16.07%	1.16%
Morley	693,231	679,830	5,676	0.04%	0.83%
Neplus	724,055	709,508	16,581	0.04%	2.34%
Nonpareil	698,068,920	696,814,769	10,475,375	36.85%	1.50%
Padre	52,269,634	52,250,955	244,691	2.76%	0.47%
Peerless	5,080,109	5,073,981	32,500	0.27%	0.64%
Price	24,132,742	23,995,458	176,563	1.27%	0.74%
Ruby	3,481,351	3,440,170	28,484	0.18%	0.83%
Sonora	20,909,561	20,701,632	567,868	1.10%	2.74%
Supareil	837,195	792,224	16,156	0.04%	2.04%
Tokyo	386,670	381,527	5,720	0.02%	1.50%
Winters	9,019,322	9,342,188	129,383	0.48%	1.38%
Wood Colony	40,306,405	39,817,666	418,541	2.13%	1.05%
<b>Major Varieties Sub Total:</b>	<b><u>1,893,085,443</u></b>	<b><u>1,891,009,917</u></b>	<b><u>25,316,160</u></b>	<b><u>99.92%</u></b>	<b><u>1.34%</u></b>
<b>Minor Varieties Total:</b>	<b><u>1,497,869</u></b>	<b><u>2,063,573</u></b>	<b><u>25,487</u></b>	<b><u>0.08%</u></b>	<b><u>1.24%</u></b>
<b>Grand Total All Varieties</b>	<b><u>1,894,583,312</u></b>	<b><u>1,893,073,490</u></b>	<b><u>25,341,647</u></b>	<b><u>100.00%</u></b>	<b><u>1.34%</u></b>

**This report is subject to further verification of handler's receipts  
and further reconciliation of USDA incoming certificates**

Almond Board of California  
Record Breaking History  
Million Pounds

<b>Domestic</b>	<b>15/16 vs. 14/15</b>	<b>15/16</b>	<b>14/15</b>	<b>13/14</b>	<b>12/13</b>	<b>11/12</b>	<b>10/11</b>	<b>09/10</b>	<b>08/09</b>	<b>07/08</b>	<b>06/07</b>
August	5.5%	53.98	51.14	50.67	48.28	43.54	45.77	39.06	33.29	34.85	27.27
September	4.4%	50.60	48.48	49.63	37.29	42.50	38.13	34.04	36.54	33.98	32.59
October	-21.4%	50.50	64.23	59.42	61.10	51.69	49.01	44.38	43.30	41.28	43.99
November	-5.4%	48.80	51.56	58.86	54.45	53.40	45.17	35.94	31.05	41.80	35.17
December	-11.0%	42.82	48.13	47.14	39.15	36.64	40.62	33.88	27.75	23.96	29.35
January	-15.2%	44.99	53.07	52.25	44.65	38.02	37.09	34.12	25.50	29.11	24.64
February	3.7%	51.11	49.27	54.47	43.18	38.74	32.36	34.45	35.52	29.25	26.13
March	-25.9%	41.70	56.26	57.01	52.20	48.49	43.30	36.90	36.30	32.70	28.44
April	-13.2%	50.95	58.74	50.87	51.36	45.45	39.93	37.27	32.14	33.09	30.11
May	1.9%	53.36	52.35	54.64	54.31	53.72	42.79	39.25	33.00	27.89	31.04
June			54.31	53.35	51.28	49.61	39.40	39.68	37.21	33.57	32.12
July			51.86	53.50	51.15	44.90	36.12	40.53	39.38	33.29	27.48
<b>Total</b>		488.80	639.39	641.8	588.4	546.7	489.7	449.5	411.0	394.8	368.3

<b>Export</b>	<b>15/16 vs. 14/15</b>	<b>15/16</b>	<b>14/15</b>	<b>13/14</b>	<b>12/13</b>	<b>11/12</b>	<b>10/11</b>	<b>09/10</b>	<b>08/09</b>	<b>07/08</b>	<b>06/07</b>
August	-20.3%	72.19	90.55	97.26	91.37	67.99	79.75	84.69	63.39	59.85	31.45
September	-19.4%	92.37	114.55	127.48	118.56	123.67	113.00	100.24	100.67	88.01	77.78
October	-20.2%	112.08	140.41	169.19	159.93	167.87	140.11	123.67	114.28	118.67	106.39
November	-2.4%	91.72	94.00	139.58	129.54	159.69	128.22	109.52	87.19	87.72	76.30
December	-7.4%	92.60	100.00	110.46	120.10	120.56	120.35	113.60	65.87	70.58	64.84
January	35.2%	84.25	62.30	108.03	111.87	115.66	82.74	88.00	67.10	68.01	60.58
February	14.6%	103.94	90.71	94.87	116.83	111.11	83.32	81.05	80.95	56.72	46.95
March	-10.8%	119.38	133.88	94.28	88.44	124.05	87.14	70.41	69.95	58.32	42.12
April	26.2%	116.59	92.36	86.85	78.16	103.07	86.44	68.40	79.64	62.49	41.00
May	42.9%	124.71	87.25	89.09	77.25	91.70	87.63	52.72	86.39	60.61	45.67
June			96.49	99.48	86.00	91.72	95.60	58.09	81.23	69.15	50.16
July			70.65	79.01	100.01	74.82	73.57	71.55	81.71	66.27	54.56
<b>Total</b>		1009.83	1,173.13	1,295.57	1278.05	1,351.9	1,177.9	1,022.0	978.4	866.4	697.8

<b>Net</b>	<b>15/16 vs. 14/15</b>	<b>15/16</b>	<b>14/15</b>	<b>13/14</b>	<b>12/13</b>	<b>11/12</b>	<b>10/11</b>	<b>09/10</b>	<b>08/09</b>	<b>07/08</b>	<b>06/07</b>
August	-11.0%	126.17	141.69	147.93	139.65	111.53	125.52	123.76	96.68	94.70	58.71
September	-12.3%	142.98	163.02	177.11	155.85	166.18	151.13	134.28	137.21	121.99	110.37
October	-20.6%	162.58	204.64	228.61	221.03	219.55	189.12	168.05	157.58	159.95	150.38
November	-3.5%	140.52	145.56	198.45	183.99	213.10	173.39	145.46	118.24	129.52	111.47
December	-8.6%	135.42	148.14	157.60	159.24	157.21	160.97	147.48	93.63	94.54	94.19
January	12.0%	129.24	115.37	160.27	156.52	153.68	119.83	122.11	92.60	97.12	85.22
February	10.8%	155.05	139.98	149.34	160.02	149.85	115.68	115.50	116.47	85.98	73.07
March	-15.3%	161.08	190.14	151.29	140.64	172.54	130.44	107.32	106.25	91.02	70.56
April	10.9%	167.55	151.09	137.72	129.52	148.52	126.37	105.68	111.78	95.58	71.11
May	27.6%	178.07	139.60	143.73	131.56	145.42	130.42	91.97	119.39	88.50	76.71
June			150.80	152.82	137.28	141.32	135.00	97.77	118.44	102.72	82.29
July			122.51	132.51	151.16	119.72	109.69	112.08	121.09	99.55	82.04
<b>Total</b>		1498.64	1,812.53	1,937.4	1866.45	1,898.6	1,667.6	1,471.5	1,389.3	1,261.2	1,066.1