

Almond Industry Position Report

JUNE 2018

2017-2018 Crop Year

<u>Salable</u>	<u>Forecast</u> Million Lbs.	<u>2017-2018</u>		<u>2016-2017</u>		<u>% Change</u>
		<u>08/01 - 06/30</u> Kernel Wt.	<u>08/01 - 06/30</u> Kernel Wt.	<u>08/01 - 06/30</u> Kernel Wt.	<u>08/01 - 06/30</u> Kernel Wt.	
1. Carryin August 1, 2017	398.7	398,677,112	412,001,125			-3.23%
2. Crop Receipts to Date	2,250.0	2,259,346,569	2,135,385,654			5.81%
3. [2% Loss and Exempt]	<u>45.0</u>	<u>(45,186,931)</u>	<u>(42,707,713)</u>			
4. New Crop Marketable (2-3)	2,205.0	2,214,159,638	2,092,677,941			5.81%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>			
6. Total Supply (1+4-5)	<u>2,603.7</u>	<u>2,612,836,750</u>	<u>2,504,679,066</u>			4.32%
Shipments by Handlers						
7. Domestic	700.0	674,775,759	618,486,983			9.10%
8. Export	<u>1,500.0</u>	<u>1,432,926,747</u>	<u>1,328,335,061</u>			7.87%
9. Total Shipments	2,200.0	<u>2,107,702,506</u>	<u>1,946,822,044</u>			8.26%
10. Forecasted Carryout	<u>403.7</u>					
11. Computed Inventory (6-9)		<u>505,134,244</u>	<u>557,857,022</u>			-9.45%
Commitments (sold, not delivered)**						
		2018-2019 Sold to Date				
12. Domestic	74,668,896	117,142,152	128,723,291			-9.00%
13. Export	<u>81,673,409</u>	<u>122,205,639</u>	<u>165,543,593</u>			-26.18%
14. Total Committed Shipments	<u>156,342,305</u>	<u>239,347,791</u>	<u>294,266,884</u>			-18.66%
15. Uncommitted Inventory (11-14)		<u>265,786,453</u>	<u>263,590,138</u>			0.83%

Handlers reporting commitments represent 94% of the 2016/2017 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS			
		<u>2017-2018 Crop Year</u>		<u>2016-2017 Crop Year</u>	
		<u>06/01 - 06/30</u>	<u>08/01 - 06/30</u>	<u>06/01 - 06/30</u>	<u>08/01 - 06/30</u>
DOMESTIC	Shelled	47,767,527	448,189,268	41,059,817	416,163,305
	Manufactured	27,725,417	277,732,987	27,651,447	247,337,961
	Products	549,338	5,999,314	589,140	3,956,913
	Inshell	35,990	4,959,877	175,568	4,874,908
	(Interhandler Transfers)	(9,213,831)	(28,202,263)	(694,888)	(21,482,077)
	(Industry Purchases)	<u>(4,587,665)</u>	<u>(33,903,424)</u>	<u>(3,485,248)</u>	<u>(32,364,027)</u>
	Total:	<u>62,276,776</u>	<u>674,775,759</u>	<u>65,295,836</u>	<u>618,486,983</u>
			32%		32%
EXPORT	Shelled	71,146,751	958,783,833	84,827,510	915,044,215
	Manufactured	10,748,969	130,985,816	13,222,147	123,182,676
	Products	136,289	1,699,463	37,890	328,330
	Inshell	<u>12,455,114</u>	<u>341,457,635</u>	<u>13,662,002</u>	<u>289,779,840</u>
	Total:	<u>94,487,123</u>	<u>1,432,926,747</u>	<u>111,749,549</u>	<u>1,328,335,061</u>
			68%		68%
NET SHIPMENTS		<u>156,763,899</u>	<u>2,107,702,506</u>	<u>177,045,385</u>	<u>1,946,822,044</u>
			100%		100%
EXEMPT/INEDIBLE SHIPMENTS		<u>1,292,952</u>	<u>12,685,513</u>	<u>645,076</u>	<u>6,315,087</u>

Global Percent Total Shipments	2017/18 vs. 2016/17 YTD +/-	World Region Destination	2017 - 2018 - Current				2017 - 2018 - YTD				2016 - 2017 - Current				2016 - 2017 - YTD			
			Current Month - June, 2018				August 1 through June 30, 2018				Current Month - June, 2017				August 1 through June 30, 2017			
			SHELLED	NKW INSHELL	Month TOTAL	100%	SHELLED	NKW INSHELL	YTD TOTAL	100%	SHELLED	NKW INSHELL	Month TOTAL	100%	SHELLED	NKW INSHELL	YTD TOTAL	100%
8%	4% 1% -7%	SUB-SAHARAN AFRICA South Africa TU SUB-SAHARAN AFRICA	360,450	0	360,450	100%	5,417,340	0	5,417,340	100%	533,600	6,042	539,642	5,227,913	6,042	5,233,955		
			<u>360,450</u>	<u>0</u>	<u>360,450</u>		<u>5,591,715</u>	<u>0</u>	<u>5,591,715</u>		<u>497,575</u>	<u>6,042</u>	<u>503,617</u>	<u>5,525,688</u>	<u>6,042</u>	<u>5,531,730</u>		
			9,692,895	312,091	10,004,986		141,814,035	32,962,596	174,776,631		11,782,499	675,387	12,457,886	157,117,620	30,210,898	187,328,518		
32%	8%	TOTAL EXPORTS	82,032,009	12,455,114	94,487,123		1,091,489,112	341,457,635	1,432,926,747		98,087,547	13,662,002	111,749,549	1,038,555,221	289,779,840	1,328,335,061		
		TOTAL DOMESTIC			62,276,776				674,775,759				65,295,836			618,486,983		
100%	8%	GRAND TOTAL SHIPMENTS			156,763,899			2,107,702,506				177,045,385			1,946,822,044			



**Almond Board of California Almond Board
Quality Control Receipts Report
Industry Summary**

August 1, 2017 through June 30, 2018

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	71,561,314	71,279,241	1,945,315	3.17%	2.73%
Avalon	6,978,773	6,930,659	387,660	0.31%	5.59%
Butte	93,874,644	94,418,777	1,496,381	4.15%	1.58%
Butte/Padre	244,224,782	243,515,261	3,215,914	10.81%	1.32%
Carmel	133,487,156	131,705,497	3,314,174	5.91%	2.52%
Carrion	376,825	315,162	6,843	0.02%	2.17%
Folsom	1,423,402	1,419,532	28,035	0.06%	1.97%
Fritz	107,793,789	107,741,986	2,908,760	4.77%	2.70%
Hash	10,474,683	4,014,106	408,105	0.46%	10.17%
Independence	57,396,455	57,578,628	1,363,115	2.54%	2.37%
Livingston	5,497,755	5,452,877	154,135	0.24%	2.83%
Marcona	2,121,283	2,099,702	34,482	0.09%	1.64%
Merced	17,065	48,621	896	0.00%	1.84%
Mission	10,921,576	11,150,905	95,155	0.48%	0.85%
Mixed	36,666,296	49,631,010	4,077,437	1.62%	8.22%
Mono	198,745	201,141	11,528	0.01%	5.73%
Monterey	365,796,767	365,477,985	10,243,394	16.19%	2.80%
Morley	534,245	599,581	8,092	0.02%	1.35%
Neplus	765,403	721,760	37,132	0.03%	5.14%
Nonpareil	918,429,494	921,589,856	21,256,921	40.65%	2.31%
Padre	33,656,580	33,755,757	224,190	1.49%	0.66%
Peerless	4,034,565	4,013,201	42,785	0.18%	1.07%
Price	20,738,456	19,579,548	384,865	0.92%	1.97%
Ruby	2,331,874	2,329,740	40,614	0.10%	1.74%
Savana	280,864	136,739	3,176	0.01%	2.32%
Sonora	31,499,817	30,660,447	1,082,509	1.39%	3.53%
Supareil	4,052,705	4,037,234	95,259	0.18%	2.36%
Thompson	509,136	209,542	6,702	0.02%	3.20%
Tokyo	380,013	374,886	5,582	0.02%	1.49%
Winters	9,405,649	9,396,628	387,362	0.42%	4.12%
Wood Colony	82,300,898	81,478,265	1,499,262	3.64%	1.84%
Major Varieties Sub Total	<u>2,257,731,009</u>	<u>2,261,864,274</u>	<u>54,765,780</u>	<u>99.93%</u>	<u>2.42%</u>
Minor Varieties Sub Total	<u>1,615,560</u>	<u>1,483,317</u>	<u>49,861</u>	<u>0.07%</u>	<u>3.36%</u>
Grand Total All Varieties	<u>2,259,346,569</u>	<u>2,263,347,591</u>	<u>54,815,641</u>	<u>100.00%</u>	<u>2.42%</u>

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA Incoming Certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	17/18 vs. 16/17	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10	8/9
August	14.4%	67.25	58.80	53.98	51.14	50.67	48.28	43.54	45.77	39.06	33.29
September	-13.3%	50.44	58.20	50.60	48.48	49.63	37.29	42.50	38.13	34.04	36.54
October	6.3%	63.91	60.11	50.50	64.23	59.42	61.10	51.69	49.01	44.38	43.30
November	17.0%	61.12	52.25	48.80	51.56	58.86	54.45	53.40	45.17	35.94	31.05
December	7.7%	52.97	49.17	42.82	48.13	47.14	39.15	36.64	40.62	33.88	27.75
January	5.0%	60.18	57.29	44.99	53.07	52.25	44.65	38.02	37.09	34.12	25.50
February	3.7%	53.75	51.81	51.11	49.27	54.47	43.18	38.74	32.36	34.45	35.52
March	12.6%	63.28	56.20	41.70	56.26	57.01	52.20	48.49	43.30	36.90	36.30
April	44.4%	73.30	50.77	50.95	58.74	50.87	51.36	45.45	39.93	37.27	32.14
May	13.1%	66.29	58.60	53.36	52.35	54.64	54.31	53.72	42.79	39.25	33.00
June	-4.6%	62.28	65.30	53.36	54.31	53.35	51.28	49.61	39.40	39.68	37.21
July			57.47	51.03	51.86	53.50	51.15	44.90	36.11	40.53	39.38
Total	9.10%	674.77	675.97	593.20	639.40	641.81	588.40	546.70	489.68	449.50	410.98

Export	17/18 vs. 16/17	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10	8/9
August	-8.9%	101.32	111.22	72.19	90.55	97.26	91.37	67.99	79.75	84.69	63.39
September	-2.2%	140.14	143.36	92.38	114.55	127.48	118.56	123.67	113.00	100.24	100.67
October	4.1%	182.58	175.44	112.08	140.41	169.19	159.93	167.87	140.11	123.67	114.28
November	23.7%	167.34	135.26	91.72	94.00	139.58	129.54	159.69	128.22	109.52	87.19
December	41.6%	151.59	107.05	92.60	100.00	110.46	120.10	120.56	120.35	113.60	65.87
January	22.9%	133.32	108.51	84.25	62.30	108.03	111.87	115.66	82.74	88.00	67.10
February	35.8%	136.38	100.46	103.94	90.71	94.87	116.83	111.11	83.32	81.05	80.95
March	7.1%	130.67	121.99	119.38	133.88	94.28	88.44	124.05	87.14	70.41	69.95
April	1.9%	103.10	101.21	116.59	92.36	86.85	78.16	103.07	86.44	68.40	79.64
May	-17.9%	92.01	112.09	124.71	87.25	89.09	77.25	91.70	87.63	52.72	86.39
June	-15.4%	94.49	111.75	120.66	96.49	99.48	86.00	91.72	95.60	58.08	81.23
July			96.49	87.55	70.65	79.01	100.01	74.82	73.57	71.55	81.71
Total	7.87%	1,432.94	1,424.83	1,218.05	1,173.15	1,295.58	1,278.06	1,351.91	1,177.87	1,021.93	978.37

Net	17/18 vs. 16/17	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10	8/9
August	-0.9%	168.57	170.02	126.17	141.69	147.93	139.65	111.53	125.52	123.76	96.68
September	-5.4%	190.58	201.56	142.98	163.02	177.11	155.85	166.18	151.13	134.28	137.21
October	4.6%	246.49	235.55	162.58	204.64	228.61	221.03	219.55	189.12	168.05	157.58
November	21.8%	228.46	187.51	140.52	145.56	198.45	183.99	213.10	173.39	145.46	118.24
December	30.9%	204.56	156.22	135.42	148.14	157.60	159.24	157.21	160.97	147.48	93.63
January	16.7%	193.50	165.80	129.24	115.37	160.27	156.52	153.68	119.83	122.11	92.60
February	24.9%	190.13	152.26	155.05	139.98	149.34	160.02	149.85	115.68	115.50	116.47
March	8.8%	193.95	178.19	161.08	190.14	151.29	140.64	172.54	130.44	107.32	106.25
April	16.1%	176.40	151.98	167.55	151.09	137.72	129.52	148.52	126.37	105.68	111.78
May	-7.3%	158.30	170.69	178.07	139.60	143.73	131.56	145.42	130.42	91.97	119.39
June	-11.5%	156.76	177.05	174.01	150.80	152.82	137.28	141.32	135.00	97.77	118.44
July			153.97	138.58	122.51	132.51	151.16	119.72	109.69	112.08	121.09
Total	8.26%	2,107.70	2,100.80	1,811.25	1,812.54	1,937.38	1,866.46	1,898.62	1,667.56	1,471.46	1,389.36

ALMOND RECEIPTS BY COUNTY / BY VARIETY 2017/2018 CROP YEAR

Total Kernel Weight Lbs., By Variety

<u>COUNTIES</u>	<u>% CROP</u>	<u>Nonpareil</u>	<u>Monterey</u>	<u>Butte/Padre</u>	<u>Carmel</u>	<u>Butte</u>	<u>Fritz</u>	<u>All Others</u>	<u>All Varieties</u>
<u>ALL OTHERS</u>									
MARIPOSA	0.00%	38,508	30,521	0	0	0	0	23,684	92,713
MODOC	0.00%	9,471	0	0	0	8,145	0	11,950	29,566
NAPA	0.00%	1,133	0	0	0	0	0	0	1,133
SAN BENITO	0.00%	0	0	0	0	0	5,736	0	5,736
SHASTA	0.01%	68,770	0	0	11,101	40,977	0	37,165	158,013
SISKIYOU	0.00%	2,219	0	0	0	0	0	69,301	71,520
TUOLUMNE	0.00%	0	0	0	0	0	0	12,483	12,483
UNASSIGNED	0.00%	0	0	0	0	0	0	29,781	29,781
<u>ALL OTHERS Totals</u>	<u>0.02%</u>	<u>120,101</u>	<u>30,521</u>	<u>0</u>	<u>11,101</u>	<u>49,122</u>	<u>5,736</u>	<u>184,364</u>	<u>400,945</u>
<u>COASTAL</u>									
ALAMEDA	0.01%	2,975	0	0	0	0	0	197,561	200,536
CONTRA COSTA	0.01%	87,415	7,022	0	16,019	0	0	27,445	137,901
LOS ANGELES	0.00%	3,166	0	2,177	0	0	0	0	5,343
MONTEREY	0.00%	0	2,191	0	0	0	0	2,313	4,504
SANTA CLARA	0.01%	63,826	15,258	0	0	0	16,859	46,821	142,764
<u>COASTAL Totals</u>	<u>0.02%</u>	<u>157,382</u>	<u>24,471</u>	<u>2,177</u>	<u>16,019</u>	<u>0</u>	<u>16,859</u>	<u>274,140</u>	<u>491,048</u>
<u>NORTH VALLEY</u>									
BUTTE	2.30%	22,605,258	3,072,727	3,194,528	4,500,340	3,709,360	637,664	14,369,670	52,089,547
COLUSA	4.99%	50,817,944	13,228,342	1,498,615	9,633,970	12,332,209	6,700,035	18,733,532	112,944,647
GLENN	3.21%	35,658,336	4,232,174	2,534,767	7,527,744	7,365,306	1,073,838	14,209,368	72,601,533
PLACER	0.00%	29,228	0	0	0	0	0	0	29,228
SACRAMENTO	0.01%	58,093	3,047	0	0	0	0	80,825	141,965
SOLANO	0.37%	3,797,379	693,388	132,713	439,873	1,136,255	7,045	2,199,291	8,405,944
SUTTER	0.38%	3,020,549	754,555	1,027,569	501,086	789,243	46,517	2,553,735	8,693,254
TEHAMA	0.82%	8,837,062	725,544	1,078,985	2,450,205	2,032,384	0	3,479,778	18,603,958
YOLO	1.76%	17,949,358	5,405,025	1,728,533	2,446,417	2,870,998	687,420	8,635,649	39,723,400
YUBA	0.06%	607,586	85,199	3,224	91,043	2,860	33,762	523,229	1,346,903
<u>NORTH VALLEY Totals</u>	<u>13.90%</u>	<u>143,380,793</u>	<u>28,200,001</u>	<u>11,198,934</u>	<u>27,590,678</u>	<u>30,238,615</u>	<u>9,186,281</u>	<u>64,785,077</u>	<u>314,580,379</u>
<u>SOUTH VALLEY</u>									
CALAVERAS	0.00%	0	0	0	0	0	0	4,832	4,832
FRESNO	21.84%	200,872,212	100,300,937	54,652,230	13,415,223	20,701,687	18,785,286	85,679,544	494,407,119
KERN	18.92%	174,236,634	99,148,570	50,153,010	9,302,129	14,415,038	36,977,326	44,078,646	428,311,353
KINGS	1.93%	15,678,551	9,670,219	7,578,725	695,828	1,030,306	2,117,920	6,873,551	43,645,100
MADERA	11.68%	108,699,171	52,077,314	33,823,939	12,475,526	4,432,472	10,411,972	42,505,061	264,425,455
MERCED	9.89%	84,842,376	27,271,393	27,937,805	17,238,520	9,538,673	9,304,506	47,613,504	223,746,777
SAN JOAQUIN	4.80%	43,058,139	5,805,362	14,260,532	13,849,252	2,867,224	4,357,897	24,466,507	108,664,913
STANISLAUS	13.39%	117,090,666	24,465,482	36,852,214	35,739,236	9,022,830	10,491,942	69,394,455	303,056,825
TULARE	3.61%	33,453,831	18,483,715	7,055,695	1,371,985	2,122,810	6,086,261	13,038,548	81,612,845
<u>SOUTH VALLEY Totals</u>	<u>86.06%</u>	<u>777,931,580</u>	<u>337,222,992</u>	<u>232,314,150</u>	<u>104,087,699</u>	<u>64,131,040</u>	<u>98,533,110</u>	<u>333,654,648</u>	<u>1,947,875,219</u>
<u>YTD Totals:</u>	<u>100.00%</u>	<u>921,589,856</u>	<u>365,477,985</u>	<u>243,515,261</u>	<u>131,705,497</u>	<u>94,418,777</u>	<u>107,741,986</u>	<u>398,898,229</u>	<u>2,263,347,591</u>

INEDIBLES BY COUNTY / BY VARIETY 17/18 CROP YEAR
 Total Inedible Kernel Weight Divided By Total Kernel Weight for Percentage

Almond Board of California
 Period: August 1, 2017 through June 30, 2018

	Nonpareil Inedible	Monterey Inedible	Butte/Padre Inedible	Carmel Inedible	Butte Inedible	Fritz Inedible	ALL OTHERS Inedible	ALL VARIETIES Inedible
ALL OTHERS	851	971	0	0	0	0	1,536	3,358
MARIPOSA	89	0	0	0	6	0	554	649
MODOC	44	0	0	0	0	0	0	44
NAPA	0	0	0	0	0	206	0	206
SAN BENITO	725	0	0	236	496	0	263	1,720
SHASTA	470	0	0	0	0	0	16,568	17,038
SISKIYOU	0	0	0	0	0	0	176	176
TUOLUMNE	0	0	0	0	0	0	1,374	1,374
UNASSIGNED	0	0	0	0	0	0	0	0
ALL OTHERS Totals	<u>2,179</u>	<u>971</u>	<u>0</u>	<u>236</u>	<u>502</u>	<u>206</u>	<u>20,471</u>	<u>24,565</u>
COASTAL	27	0	0	0	0	0	4,976	5,003
ALAMEDA	4,463	808	0	681	0	0	2,088	8,040
CONTRA COSTA	72	0	0	0	0	0	0	72
LOS ANGELES	0	7	0	0	0	0	32	39
MONTEREY	2,137	1,776	0	0	0	953	975	5,841
SANTA CLARA	6,699	2,591	0	681	0	953	8,071	18,995
COASTAL Totals	<u>11,108</u>	<u>5,174</u>	<u>0</u>	<u>1,362</u>	<u>0</u>	<u>1,906</u>	<u>14,132</u>	<u>36,520</u>
NORTH VALLEY	544,284	74,560	35,660	92,323	64,921	17,665	612,168	1,441,581
BUTTE	980,086	346,275	15,393	218,744	156,215	131,952	404,108	2,252,773
COLUSA	935,978	156,488	13,408	160,673	111,562	28,540	496,545	1,903,194
GLENN	65	0	0	0	0	0	0	65
PLACER	1,906	61	0	0	0	0	3,645	5,612
SACRAMENTO	74,179	19,212	878	3,278	13,231	68	35,279	146,125
SOLANO	65,358	20,557	15,418	19,760	8,731	2,577	64,077	196,478
SUTTER	195,781	17,586	15,025	33,753	20,130	0	64,204	346,479
TEHAMA	316,494	90,590	16,033	40,375	29,209	16,226	203,624	712,551
YOLO	14,545	3,228	74	2,625	157	4,032	14,569	39,230
YUBA	3,128,676	728,557	111,889	571,531	404,156	201,060	1,898,219	7,044,088
NORTH VALLEY Totals	<u>6,128,676</u>	<u>1,457,114</u>	<u>157,552</u>	<u>1,165,182</u>	<u>619,273</u>	<u>176,665</u>	<u>2,404,444</u>	<u>11,121,113</u>
SOUTH VALLEY	0	2,474,972	798,277	526,871	431,497	0	103	103
CALAVERAS	5,146,614	3,014,212	1,085,766	320,904	348,543	480,666	3,112,444	12,971,341
FRESNO	4,491,334	249,172	90,980	18,170	16,632	1,249,931	1,279,849	11,790,539
KERN	481,162	1,583,702	343,391	376,545	63,333	57,831	247,052	1,160,999
KINGS	2,329,582	939,033	330,117	568,262	107,095	232,767	1,180,733	6,110,053
MADERA	2,177,351	97,365	91,884	203,366	18,015	232,046	1,457,685	5,811,589
MERCED	711,654	719,579	267,225	679,617	68,429	90,706	580,815	1,793,805
SAN JOAQUIN	2,101,877	433,240	96,385	47,991	38,179	114,371	2,289,799	6,374,749
STANISLAUS	679,793	9,511,275	3,104,025	2,741,726	1,091,723	2,706,541	304,856	1,714,815
TULARE	18,119,367	10,243,394	3,215,914	3,314,174	1,496,381	2,908,760	10,453,336	47,727,993
SOUTH VALLEY Totals	<u>21,256,921</u>	<u>10,243,394</u>	<u>3,215,914</u>	<u>3,314,174</u>	<u>1,496,381</u>	<u>2,908,760</u>	<u>12,380,097</u>	<u>54,815,641</u>
YTD Totals:	<u>100.00%</u>	<u>100.00%</u>	<u>100.00%</u>	<u>100.00%</u>	<u>100.00%</u>	<u>100.00%</u>	<u>100.00%</u>	<u>100.00%</u>