



September 9, 2011

Dear Industry Members,

Attached you will find the Position Report for the month of August 2011

Please note that the Beginning Inventory/Carry-in figure for 8/1/2011 reflects the actual Loss and Exempt (L&E) figure for the 2010/2011 crop year. The actual L&E of 1.17% versus the 3% forecasted L&E figure resulted in an upward adjustment of 20,929,803 pounds to the 8/1/2011 beginning inventory for a total of 253,959,411 pounds.

The July 2011 Carry-Out from last month's Position Report compared to actual:

	Actual		July 2011 PosRpt	
Beginning Inventory	321,255,129		321,255,129	
Receipts	1,628,192,255		1,628,192,255	
Loss & Exempt	(27,915,965)	1.71%	(48,845,768)	3.0% Forecasted
	1,921,531,419		1,900,601,616	
Shipments	(1,667,572,008)		(1,667,572,008)	
Equals Ending Inventory	253,959,411		233,029,608	

The 2011 carry-in figure may be adjusted during the January 2012 Position Report. Staff will be taking into consideration changes to inventories and shipments resulting from handler audits taking place between June and October 2011.

Best regards,

Sue Olson

Associate Director, Statistics & Compliance

Almond Industry Position Report

August 2011

2011-2012 Crop Year

Salable	Forecast Million Lbs.	2011-2012 8/1 - 08/31 Kernel Wt.	2010-2011 8/1 - 08/31 Kernel Wt.	% Change
1. Carryin August 1, 2011	254.0	253,959,411	321,255,129	-20.95%
2. Crop Receipts to Date	1,950.0	26,599,702	47,758,278	-44.30%
3. [3% Loss and Exempt]	<u>58.5</u>	(797,991)	(1,432,748)	
4. New Crop Marketable (2-3)	1,891.5	25,801,711	46,325,530	-44.30%
5. [Reserve]	<u>n/a</u>	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>2,145.5</u>	<u>279,761,122</u>	<u>367,580,659</u>	-23.89%

Shipments by Handlers

7. Domestic	555.0	43,542,532	45,769,408	-4.87%
8. Export	<u>1,295.0</u>	<u>67,987,515</u>	<u>79,754,773</u>	-14.75%
9. Total Shipments	1,850.0	<u>111,530,047</u>	<u>125,524,181</u>	-11.15%
10. Forecasted Carryout	<u>295.5</u>			
11. Computed Inventory (6-9)		<u>168,231,075</u>	<u>242,056,478</u>	-30.50%

Commitments (sold, not delivered)**

12. Domestic		221,331,596	206,120,556	7.38%
13. Export		<u>285,956,058</u>	<u>235,597,868</u>	21.37%
14. Total Committed Shipments		<u>507,287,654</u>	<u>441,718,424</u>	14.84%
15. Uncommitted Inventory (11-14)		<u>-339,056,579</u>	<u>-199,661,946</u>	69.82%

**Handlers reporting commitments represent 89% of the 2010/2011 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS				
		2011-2012 Crop Year		2010-2011 Crop Year		
		8/1 - 8/31	8/1 - 8/31	8/1 - 8/31	8/1 - 8/31	
DOMESTIC	Shelled	32,657,338	32,657,338	35,588,490	35,588,490	
	Manufactured	16,646,776	16,646,776	13,656,810	13,656,810	
	Products	149,164	149,164	206,547	206,547	
	Inshell	257,472	257,472	591,742	591,742	
	(Interhandler Transfers)	(3,405,324)	(3,405,324)	(2,124,496)	(2,124,496)	
	(Industry Purchases)	(<u>2,762,894</u>)	(<u>2,762,894</u>)	(<u>2,149,685</u>)	(<u>2,149,685</u>)	
	TOTAL:	<u>43,542,532</u>	<u>43,542,532</u>	39% <u>45,769,408</u>	<u>45,769,408</u>	36%
EXPORT	Shelled	44,015,610	44,015,610	56,134,044	56,134,044	
	Manufactured	14,367,405	14,367,405	10,995,464	10,995,464	
	Products	6,130	6,130	12,045	12,045	
	Inshell	<u>9,598,370</u>	<u>9,598,370</u>	<u>12,613,220</u>	<u>12,613,220</u>	
	TOTAL:	<u>67,987,515</u>	<u>67,987,515</u>	61% <u>79,754,773</u>	<u>79,754,773</u>	64%
NET SHIPMENTS		<u>111,530,047</u>	<u>111,530,047</u>	100% <u>125,524,181</u>	<u>125,524,181</u>	100%
EXEMPT/INEDIBLE SHIPMENTS		<u>3,050,735</u>	<u>3,050,735</u>	<u>1,620,556</u>	<u>1,620,556</u>	

		EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE									
+/-	Export Th. %	WORLD REGION DESTINATION	2011/2012			2010/2011			2011/2012 YTD Total vs. 2010/2011 YTD	2010/2011 8/1 - 7/31 Grand Total	
			Current Year-to-Date 8/1/2011 through 08/31/2011	NKW Inshell	Year-to-Date Total	Current Year-to-Date 8/1/2010 through 08/31/2010	NKW Inshell	Year-to-Date Total			
AMERICAS -27%	6%	NORTH AMERICA									
		Canada	3,362,943	0	3,362,943	3,213,306	13,898	3,227,204	4%	45,043,004	
		Mexico	595,635	0	595,635	875,200	0	875,200	-32%	11,243,057	
		Th. NORTH AMERICA	3,958,578	0	3,958,578	4,088,506	13,898	4,102,404	-4%	56,286,061	
		TOTAL AMERICAS	4,335,386	31,603	4,366,989	5,898,670	76,385	5,975,055	-27%	66,645,275	
ASIA-PACIFIC -22%	28%	NORTHEAST ASIA									
		China/Hong Kong	4,856,293	1,357,692	6,213,985	6,805,336	2,401,393	9,206,729	-33%	167,552,297	
		Japan	2,079,126	0	2,079,126	2,021,010	0	2,021,010	3%	55,817,029	
		South Korea	1,382,410	0	1,382,410	1,639,300	0	1,639,300	-16%	32,071,923	
		Th. NORTHEAST ASIA	8,409,946	1,357,692	9,767,638	10,747,236	2,401,393	13,148,629	-26%	265,927,089	
		SOUTHEAST ASIA									
		Indonesia	172,500	0	172,500	253,500	0	253,500	-32%	1,398,900	
		Malaysia	143,850	0	143,850	500,950	0	500,950	-71%	5,272,960	
		Philippines	19,200	0	19,200	2,225	0	2,225	763%	104,225	
		Singapore	12,350	0	12,350	83,500	0	83,500	-85%	3,331,742	
		Thailand	273,650	0	273,650	52,700	0	52,700	419%	4,076,814	
		Vietnam	97,700	243,411	341,111	44,000	146,529	190,529	79%	2,912,530	
		Th. SOUTHEAST ASIA	719,250	243,411	962,661	936,875	146,529	1,083,404	-11%	17,097,171	
		SOUTH/CENTRAL ASIA									
India	403,627	7,140,348	7,543,975	506,736	8,607,178	9,113,914	-17%	106,030,710			
Pakistan	261,800	304,596	566,396	232,000	671,454	903,454	-37%	6,433,838			
Th. SOUTH/CENTRAL ASIA	709,427	7,444,944	8,154,371	826,736	9,278,632	10,105,368	-19%	113,349,298			
TOTAL ASIA-PACIFIC	9,945,475	9,046,047	18,991,522	12,610,322	11,858,982	24,469,304	-22%	400,235,325			
WESTERN EUROPE -7%	48%	Belgium	2,194,888	0	2,194,888	504,000	0	504,000	335%	17,778,354	
		France	2,030,700	0	2,030,700	2,246,500	0	2,246,500	-10%	30,318,397	
		Germany	8,299,755	0	8,299,755	8,090,559	0	8,090,559	3%	113,160,040	
		Greece	501,365	0	501,365	623,500	0	623,500	-20%	8,714,735	
		Italy	2,145,750	0	2,145,750	2,453,547	0	2,453,547	-13%	43,067,026	
		Netherlands	1,756,400	0	1,756,400	2,702,600	0	2,702,600	-35%	41,094,941	
		Norway	744,000	0	744,000	306,000	0	306,000	143%	4,204,359	
		Spain	12,875,450	30,334	12,905,784	14,555,948	31,119	14,587,067	-12%	158,344,508	
		Sweden	515,162	0	515,162	1,426,000	0	1,426,000	-64%	7,471,755	
		United Kingdom	1,304,441	0	1,304,441	1,404,349	0	1,404,349	-7%	25,582,624	
		Th. WESTERN EUROPE	32,927,184	30,334	32,957,518	35,444,561	31,119	35,475,680	-7%	470,330,317	
		EASTERN EUROPE									
		Czech Republic	528,000	0	528,000	524,000	0	524,000	1%	4,251,711	
Russia	2,549,000	29,136	2,578,136	1,430,150	0	1,430,150	80%	33,546,602			
Th. CENTRAL/EASTERN EUROPE	4,108,720	29,136	4,137,856	2,619,100	0	2,619,100	58%	51,865,469			
TOTAL EUROPE	37,035,904	59,470	37,095,374	38,063,661	31,119	38,094,780	-3%	522,195,786			
MIDDLE EAST/ AFRICA -33%	11%	MIDDLE EAST									
		Turkey	610,156	0	610,156	1,142,500	0	1,142,500	-47%	38,090,082	
		United Arab Emirates	4,537,950	436,610	4,974,560	4,579,750	619,442	5,199,192	-4%	82,576,215	
		Th. MIDDLE EAST	6,419,130	461,250	6,880,380	7,761,050	619,442	8,380,492	-18%	161,669,767	
		TOTAL MIDDLE EAST/AFRICA	7,072,380	461,250	7,533,630	10,568,900	646,735	11,215,635	-33%	188,814,891	
GRAND TOTAL EXPORTS:	58,389,145	9,598,370	67,987,515	67,141,553	12,613,220	79,754,773	-15%	1,177,891,276			
September 9, 2011			86%	14%	100%	84%	16%	100%		2010/2011 Grand Total	

		EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE									
+/-	Export Ttl. %	WORLD REGION DESTINATION	2011/2012 Current Month - August 2011			2010/2011 Current Month - August 2010			2011/2012 vs. 2010/2011 Current Month		
			Shelled/Mfg	NKW Inshell	Year-to-Date Total	Shelled/Mfg	NKW Inshell	Year-to-Date Total			
-27%	6%	NORTH AMERICA									
		Canada	3,362,943	0	3,362,943	3,213,306	13,898	3,227,204	4%		
		Mexico	<u>595,635</u>	<u>0</u>	595,635	<u>875,200</u>	<u>0</u>	875,200	-32%		
		Ttl. NORTH AMERICA	3,958,578	0	3,958,578	4,088,506	13,898	4,102,404	-4%		
		TOTAL AMERICAS	4,335,386	31,603	4,366,989	5,898,670	76,385	5,975,055	-27%		
-22%	28%	NORTHEAST ASIA									
		China/Hong Kong	4,856,293	1,357,692	6,213,985	6,805,336	2,401,393	9,206,729	-33%		
		Japan	2,079,126	0	2,079,126	2,021,010	0	2,021,010	3%		
		South Korea	1,382,410	0	1,382,410	1,639,300	0	1,639,300	-16%		
		Ttl. NORTHEAST ASIA	8,409,946	1,357,692	9,767,638	10,747,236	2,401,393	13,148,629	-26%		
		SOUTHEAST ASIA									
		Ttl. SOUTHEAST ASIA	719,250	243,411	962,661	936,875	146,529	1,083,404	-11%		
		SOUTH/CENTRAL ASIA									
		India	403,627	7,140,348	7,543,975	506,736	8,607,178	9,113,914	-17%		
		Pakistan	261,800	304,596	566,396	232,000	671,454	903,454	-37%		
		Ttl. SOUTH/CENTRAL ASIA	709,427	7,444,944	8,154,371	826,736	9,278,632	10,105,368	-19%		
		TOTAL ASIA-PACIFIC	9,945,475	9,046,047	18,991,522	12,610,322	11,858,982	24,469,304	-22%		
-7%	48%	WESTERN EUROPE									
		Belgium	2,194,888	0	2,194,888	504,000	0	504,000	335%		
		France	2,030,700	0	2,030,700	2,246,500	0	2,246,500	-10%		
		Germany	8,299,755	0	8,299,755	8,090,559	0	8,090,559	3%		
		Greece	501,365	0	501,365	623,500	0	623,500	-20%		
		Italy	2,145,750	0	2,145,750	2,453,547	0	2,453,547	-13%		
		Netherlands	1,756,400	0	1,756,400	2,702,600	0	2,702,600	-35%		
		Norway	744,000	0	744,000	306,000	0	306,000	143%		
		Spain	12,875,450	30,334	12,905,784	14,555,948	31,119	14,587,067	-12%		
		Sweden	515,162	0	515,162	1,426,000	0	1,426,000	-64%		
		United Kingdom	<u>1,304,441</u>	<u>0</u>	1,304,441	<u>1,404,349</u>	<u>0</u>	1,404,349	-7%		
				Ttl. WESTERN EUROPE	32,927,184	30,334	32,957,518	35,444,561	31,119	35,475,680	-7%
		58%	6%	EASTERN EUROPE							
				Czech Republic	528,000	0	528,000	524,000	0	524,000	1%
Russia	2,549,000			29,136	2,578,136	1,430,150	0	1,430,150	80%		
Ttl. CENTRAL/EASTERN EUROPE	4,108,720			29,136	4,137,856	2,619,100	0	2,619,100	58%		
		TOTAL EUROPE	37,035,904	59,470	37,095,374	38,063,661	31,119	38,094,780	-3%		
-33%	11%	MIDDLE EAST/AFRICA									
		MIDDLE EAST									
		Turkey	610,156	0	610,156	1,142,500	0	1,142,500	-47%		
		United Arab Emirates	<u>4,537,950</u>	<u>436,610</u>	4,974,560	<u>4,579,750</u>	<u>619,442</u>	5,199,192	-4%		
		Ttl. MIDDLE EAST	6,419,130	461,250	6,880,380	7,761,050	619,442	8,380,492	-18%		
		TOTAL MIDDLE EAST/AFRICA	7,072,380	461,250	7,533,630	10,568,900	646,735	11,215,635	-33%		
		GRAND TOTAL EXPORTS:	58,389,145	9,598,370	67,987,515	67,141,553	12,613,220	79,754,773	-15%		
			86%	14%	100%	84%	16%	100%			
September 9, 2011			Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date			



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2011 through August 31, 2011**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	0	0	0	0.00%	0.00%
Avalon	30,600	0	0	0.12%	0.00%
Butte	306,410	8,410	81	1.15%	0.96%
Butte/Padre	4,025	24,764	52	0.02%	0.21%
Carmel	54,614	6,614	136	0.21%	2.06%
Carrion	0	0	0	0.00%	0.00%
Fritz	0	0	0	0.00%	0.00%
Harvey	0	0	0	0.00%	0.00%
Hashem	0	0	0	0.00%	0.00%
Le Grand	0	0	0	0.00%	0.00%
Livingston	0	0	0	0.00%	0.00%
Marchini	0	0	0	0.00%	0.00%
Merced	0	0	0	0.00%	0.00%
Mission	0	0	0	0.00%	0.00%
Mixed	196,202	0	0	0.74%	0.00%
Mono	0	0	0	0.00%	0.00%
Monterey	0	0	0	0.00%	0.00%
Morley	0	0	0	0.00%	0.00%
N43	0	0	0	0.00%	0.00%
Neplus	0	0	0	0.00%	0.00%
Nonpareil	26,001,281	23,069,582	153,146	97.75%	0.66%
Padre	6,570	6,570	275	0.02%	4.19%
Peerless	0	0	0	0.00%	0.00%
Price	0	0	0	0.00%	0.00%
Ruby	0	0	0	0.00%	0.00%
Sauret	0	0	0	0.00%	0.00%
Savana	0	0	0	0.00%	0.00%
Sonora	0	0	0	0.00%	0.00%
Thompson	0	0	0	0.00%	0.00%
Tokyo	0	95,221	865	0.00%	0.91%
Winters	0	0	0	0.00%	0.00%
Wood Colony	0	0	0	0.00%	0.00%
Major Varieties Sub Total:	<u>26,599,702</u>	<u>23,211,161</u>	<u>154,555</u>	<u>100.00%</u>	<u>0.67%</u>
Minor Varieties Total:	<u>0</u>	<u>15,469</u>	<u>1,011</u>	<u>0.00%</u>	<u>6.54%</u>
Grand Total All Varieties	<u>26,599,702</u>	<u>23,226,630</u>	<u>155,566</u>	<u>100.00%</u>	<u>0.67%</u>

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	11/12 vs. 10/11	11/12	10/11	09/10	08/09	07/08	06/07	05/06	04/05
August	-4.9%	43.54	45.77	39.06	33.29	34.85	27.27	24.72	29.56
September	12.0%		38.13	34.04	36.54	33.98	32.59	26.94	31.31
October	10.4%		49.01	44.38	43.30	41.28	43.99	33.99	34.74
November	25.7%		45.17	35.94	31.05	41.80	35.17	28.42	31.47
December	19.9%		40.62	33.88	27.75	23.96	29.35	22.40	28.02
January	8.7%		37.09	34.12	25.50	29.11	24.64	20.87	24.21
February	-6.1%		32.36	34.45	35.52	29.25	26.13	18.83	23.57
March	17.3%		43.30	36.90	36.30	32.70	28.44	25.63	27.29
April	7.1%		39.93	37.27	32.14	33.09	30.11	23.64	21.87
May	9.0%		42.79	39.25	33.00	27.89	31.04	26.93	27.52
June	-0.7%		39.40	39.68	37.21	33.57	32.12	27.86	27.73
July	-10.9%		36.12	40.53	39.38	33.29	27.48	23.63	24.27
Total	8.9%		489.7	449.5	411.0	394.8	368.3	303.9	331.6

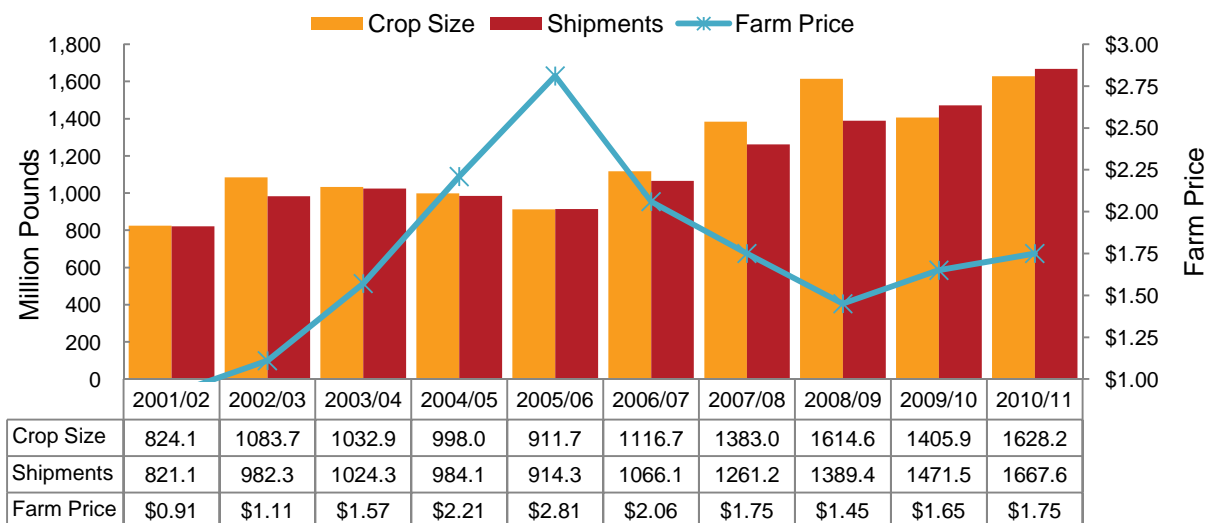
Export	11/12 vs. 10/11	11/12	10/11	09/10	08/09	07/08	06/07	05/06	04/05
August	-14.8%	67.99	79.75	84.69	63.39	59.85	31.45	32.72	49.12
September	12.7%		113.00	100.24	100.67	88.01	77.78	54.59	83.37
October	13.3%		140.11	123.67	114.28	118.67	106.39	77.94	95.10
November	17.1%		128.22	109.52	87.19	87.72	76.30	61.12	71.92
December	5.9%		120.35	113.60	65.87	70.58	64.84	53.92	61.16
January	-6.0%		82.74	88.00	67.10	68.01	60.58	42.46	53.40
February	2.8%		83.32	81.05	80.95	56.72	46.95	43.32	45.49
March	23.8%		87.14	70.41	69.95	58.32	42.12	55.72	48.00
April	26.4%		86.44	68.40	79.64	62.49	41.00	46.50	36.24
May	66.2%		87.63	52.72	86.39	60.61	45.67	52.96	39.81
June	64.6%		95.60	58.09	81.23	69.15	50.16	52.52	38.38
July	2.8%		73.57	71.55	81.71	66.27	54.56	36.61	30.54
Total	15.3%		1,177.9	1,022.0	978.4	866.4	697.8	610.4	652.5

Net	11/12 vs. 10/11	11/12	10/11	09/10	08/09	07/08	06/07	05/06	04/05
August	-11.1%	111.53	125.52	123.76	96.68	94.70	58.71	57.44	78.68
September	12.5%		151.13	134.28	137.21	121.99	110.37	81.53	114.68
October	12.5%		189.12	168.05	157.58	159.95	150.38	111.93	129.84
November	19.2%		173.39	145.46	118.24	129.52	111.47	89.55	103.39
December	9.1%		160.97	147.48	93.63	94.54	94.19	76.32	89.18
January	-1.9%		119.83	122.11	92.60	97.12	85.22	63.33	77.61
February	0.2%		115.68	115.50	116.47	85.98	73.07	62.15	69.06
March	21.6%		130.44	107.32	106.25	91.02	70.56	81.36	75.29
April	19.6%		126.37	105.68	111.78	95.58	71.11	70.14	58.11
May	41.8%		130.42	91.97	119.39	88.50	76.71	79.88	67.34
June	38.1%		135.00	97.77	118.44	102.72	82.29	80.38	66.11
July	-2.1%		109.69	112.08	121.09	99.55	82.04	60.24	54.81
Total	13.3%		1,667.6	1,471.5	1,389.3	1,261.2	1,066.1	914.2	984.1

Almonds Receipts History						
Percent Received by Handlers YTD by Month						
	06/07	07/08	08/09	09/10	10/11	AVG %
August 31	3.9%	11.1%	7.1%	8.0%	2.9%	6.6%
September 30	36.4%	42.9%	34.3%	40.4%	29.4%	36.7%
October 31	64.6%	72.1%	63.2%	68.9%	54.1%	64.6%
November 30	84.2%	89.0%	81.8%	87.1%	73.8%	83.2%
December 31	94.5%	95.0%	92.1%	94.4%	87.5%	92.7%
January 31	97.8%	98.1%	97.3%	96.9%	95.1%	97.0%
February 28	98.6%	99.5%	98.5%	98.4%	98.9%	98.8%
March 31	99.2%	99.6%	99.5%	99.2%	99.4%	99.4%
April 30	99.3%	99.8%	100.0%	99.6%	99.7%	99.7%
May 31	99.7%	99.8%	99.9%	100.0%	99.8%	99.8%
June 30	99.7%	99.9%	99.9%	100.0%	99.9%	99.9%
July 31 Lbs.(mil)	1,116.7	1,383.0	1,614.6	1,405.9	1,628.2	100.0%

Almond Shipment History						
Percent Shipped YTD by Month						
	06/07	07/08	08/09	09/10	10/11	AVG %
August 31	5.5%	7.5%	7.0%	8.4%	7.5%	7.2%
September 30	15.9%	17.2%	16.8%	17.5%	16.6%	16.8%
October 31	30.0%	29.9%	28.2%	29.0%	27.9%	29.0%
November 30	40.4%	40.1%	36.7%	38.8%	38.3%	38.9%
December 31	49.3%	47.6%	43.4%	48.9%	48.0%	47.4%
January 31	57.2%	55.3%	50.1%	57.2%	55.2%	55.0%
February 28	64.1%	62.1%	58.5%	65.0%	62.1%	62.4%
March 31	70.7%	69.4%	66.1%	72.3%	69.9%	69.7%
April 30	77.4%	76.9%	74.2%	79.5%	77.5%	77.1%
May 31	84.6%	84.0%	82.8%	85.7%	85.3%	84.5%
June 30	92.3%	92.1%	91.3%	92.4%	93.4%	92.3%
July 31 Lbs.(mil)	1,066.1	1,261.2	1,389.3	1,471.5	1,667.6	100.00%

Historical Crop Size and Shipments vs. Farm Price



Sources: Almond Board of California; USDA, National Agricultural Statistics Service, California Field Office (NASS/CFO).